

Report 1a - State of the Industry: Classes 5-8 Vehicles by Country



June & YTD 2009 Data
Published July 16, 2009



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STATE OF THE INDUSTRY SERIES*

CLASSES 5-8 VEHICLES BY COUNTRY

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TOTAL: NORTH AMERICA (U.S., CANADA, EXPORTS & MEXICO)	1-2 N.A. Total
<ul style="list-style-type: none"> . CURRENT and YTD STATISTICS <p>(Same as totals for North America found in Report #1, State of the Industry: N.A. Classes 5-8 Vehicles.)</p>	

* The State of the Industry report series contain only North America medium and heavy duty classes 5-8 vehicle data not seasonally adjusted. No light duty classes 3-4 vehicles are included.

NOTE: Electronic or other re-release of Classes 5-8 vehicle statistics through "FIRST CALL" & other electronic media is not authorized except in written industry summaries (no data tables) supporting the business of the subscribing Company. ACT Research Co., LLC, must be credited as the data source.

BUILD LOCATION: The geography of a built unit reflects the market for which it is destined, NOT the country in which the actual production takes place. Current N.A. OEM build occurs in the United States, Canada, and Mexico.

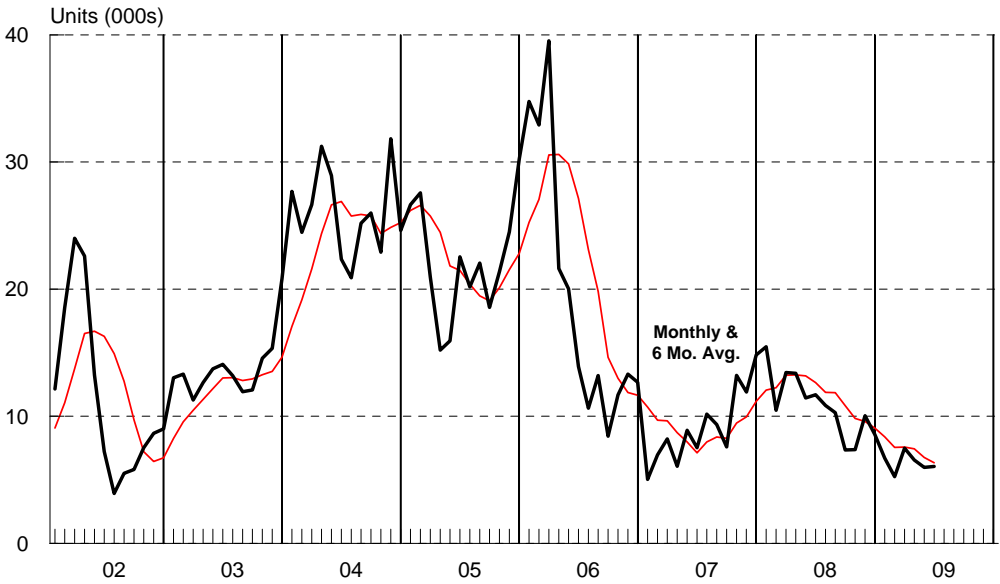


UNITED STATES

JUNE & YTD 2009 DATA

U.S. CLASS 8: NET ORDERS

January '02 - June '09 (Not Seasonally Adjusted)



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TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
UNITED STATES
June 2009

CURRENT MONTH STATISTICS

VARIABLE	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
. Backlog	6,204	44	25	-	6,273	7,197	5,646	874	537	14,254	21,602	10,512	129	5,581	480	38,304
. Build	2,090	29	50	-	2,169	2,850	2,330	73	22	5,275	4,332	2,176	13	1,474	177	8,172
. Inventory	19,763	8	25	-	19,796	26,602	1,293	392	83	28,370	7,177	5,179	126	10,251	150	22,883
. New Orders	946	8	50	-	1,004	2,385	1,590	100	269	4,344	4,167	1,990	7	2,053	186	8,403
. Orders Cancel	374	21	10	-	405	611	36	50	-	697	1,452	571	-	314	9	2,346
. Net Orders	572	(13)	40	-	599	1,774	1,554	50	269	3,647	2,715	1,419	7	1,739	177	6,057
. Retail Sales	2,283	30	50	-	2,363	3,246	2,259	72	23	5,600	4,002	2,296	11	1,802	177	8,288
MEMO: Sales of Japanese Imports					212					313						

MONTHLY PERFORMANCE:

June	21 Days															
. Net Orders: un/dy.	27	(1)	2	-	29	84	74	2	13	174	129	68	0	83	8	288
. Build: units/day	100	1	2	-	103	136	111	3	1	251	206	104	1	70	8	389
. Retail Sales:un/dy.	109	1	2	-	113	155	108	3	1	267	191	109	1	86	8	395
. Orders Cancel: %	39.5%	262.5%	20.0%	-	40.3%	25.6%	2.3%	50.0%	0.0%	16.0%	34.8%	28.7%	0.0%	15.3%	4.8%	27.9%
. Backlog/Build @ rate in months**	3.0	1.5	0.5	-	2.9	2.5	2.4	12.0	24.4	2.7	5.0	4.8	9.9	3.8	2.7	4.7
. Inventory/R.S. @ rate in months	8.7	0.3	0.5	-	8.4	8.2	0.6	5.4	3.6	5.1	1.8	2.3	11.5	5.7	0.8	2.8

*Actual data not seasonally adjusted.

** Backlog to Build Ratio is calculated using fixed monthly build of 21 days.

Class 8 Other includes Autocar, Oshkosh, and Terex Advance Mixer.

NOTE: Data supplied for your internal use only. External distribution is not permitted without prior approval. Electronic or other re-release of Classes 5-8 vehicle statistics is not authorized except in written summaries (no data tables) supporting the business of the subscribing SOI company. ACT Research Co., LLC must be credited as the data source.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
UNITED STATES
June 2009

YEAR-TO-DATE STATISTICS

VARIABLE	CI. 5	CI. 5	CI. 5	CI. 5	CI. 5	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
. Backlog	6,204	44	25	-	6,273	7,197	5,646	874	537	14,254	21,602	10,512	129	5,581	480	38,304
. Build	10,072	137	376	-	10,585	16,326	11,873	623	722	29,544	17,638	12,872	82	10,412	1,002	42,006
. Inventory	19,763	8	25	-	19,796	26,602	1,293	392	83	28,370	7,177	5,179	126	10,251	150	22,883
. New Orders	5,992	140	326	-	6,458	15,604	11,043	757	630	28,034	21,891	13,751	70	11,080	1,052	47,844
. Orders Cancel	1,142	21	170	-	1,333	1,952	500	613	27	3,092	5,948	2,519	19	1,258	52	9,796
. Net Orders	4,850	119	156	-	5,125	13,652	10,543	144	603	24,942	15,943	11,232	51	9,822	1,000	38,048
. Retail Sales	11,182	133	430	-	11,745	18,367	11,807	788	727	31,689	18,052	13,589	107	11,835	1,002	44,585
MEMO: Sales of Japanese Imports					942					1,860						

MONTHLY PERFORMANCE:

June 114 Days

. Net Orders: un/dy.	43	1	1	-	45	120	92	1	5	219	140	99	0	86	9	334
. Build: units/day	88	1	3	-	93	143	104	5	6	259	155	113	1	91	9	368
. Retail Sales:un/dy.	98	1	4	-	103	161	104	7	6	278	158	119	1	104	9	391
. Orders Cancel: %	19.1%	15.0%	52.1%	-	20.6%	12.5%	4.5%	81.0%	4.3%	11.0%	27.2%	18.3%	27.1%	11.4%	4.9%	20.5%
. Backlog/Build @ rate in months**	3.3	1.7	0.4	-	3.2	2.4	2.6	7.6	4.0	2.6	6.6	4.4	8.5	2.9	2.6	5.0
. Inventory/R.S. @ rate in months	9.6	0.3	0.3	-	9.1	7.9	0.6	2.7	0.6	4.9	2.2	2.1	6.4	4.7	0.8	2.8

*Actual data not seasonally adjusted.

** Backlog to Build Ratio is calculated using fixed monthly build of 21 days.

Class 8 Other includes Autocar, Oshkosh, and Terex Advance Mixer.

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TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
UNITED STATES
June 2009

UNIT & PERCENT CHANGE: CURRENT MONTH VS. PAST MONTH

	CI. 5	CI. 5	CI. 5	CI. 5	CI. 5	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
BACKLOG:																
a.CURRENT MO.	6,204	44	25	-	6,273	7,197	5,646	874	537	14,254	21,602	10,512	129	5,581	480	38,304
b.PAST MO.	7,721	86	35	-	7,842	8,256	6,419	1,077	290	16,042	22,683	11,117	134	5,284	480	39,698
UNIT CHANGE a-b	(1,517)	(42)	(10)	-	(1,569)	(1,059)	(773)	(203)	247	(1,788)	(1,081)	(605)	(5)	297	-	(1,394)
% CHANGE	-19.6%	-48.8%	-28.6%	-	-20.0%	-12.8%	-12.0%	-18.8%	85.2%	-11.1%	-4.8%	-5.4%	-3.7%	5.6%	0.0%	-3.5%
BUILD:																
a.CURRENT MO.	2,090	29	50	-	2,169	2,850	2,330	73	22	5,275	4,332	2,176	13	1,474	177	8,172
b.PAST MO.	1,392	16	56	-	1,464	2,566	1,954	109	11	4,640	2,799	1,596	11	1,491	146	6,043
UNIT CHANGE a-b	698	13	(6)	-	705	284	376	(36)	11	635	1,533	580	2	(17)	31	2,129
% CHANGE	50.1%	81.3%	-10.7%	-	48.2%	11.1%	19.2%	-33.0%	100.0%	13.7%	54.8%	36.3%	18.2%	-1.1%	21.2%	35.2%
INVENTORY:																
a.CURRENT MO.	19,763	8	25	-	19,796	26,602	1,293	392	83	28,370	7,177	5,179	126	10,251	150	22,883
b.PAST MO.	19,953	11	25	-	19,989	27,175	1,255	395	86	28,911	6,940	5,540	124	10,721	150	23,475
UNIT CHANGE a-b	(190)	(3)	-	-	(193)	(573)	38	(3)	(3)	(541)	237	(361)	2	(470)	-	(592)
% CHANGE	-1.0%	-27.3%	0.0%	-	-1.0%	-2.1%	3.0%	-0.8%	-3.5%	-1.9%	3.4%	-6.5%	1.6%	-4.4%	0.0%	-2.5%
NET ORDERS:																
a.CURRENT MO.	572	(13)	40	-	599	1,774	1,554	50	269	3,647	2,715	1,419	7	1,739	177	6,057
b.PAST MO.	632	55	50	-	737	2,086	2,070	88	18	4,262	2,862	1,595	2	1,372	146	5,977
UNIT CHANGE a-b	(60)	(68)	(10)	-	(138)	(312)	(516)	(38)	251	(615)	(147)	(176)	5	367	31	80
% CHANGE	-9.5%	-123.6%	-20.0%	-	-18.7%	-15.0%	-24.9%	-43.2%	1394.4%	-14.4%	-5.1%	-11.0%	250.0%	26.7%	21.2%	1.3%
CANCELLATION RATE:																
a.CURRENT MO.	39.5%	262.5%	20.0%	-	40.3%	25.6%	2.3%	50.0%	0.0%	16.0%	34.8%	28.7%	0.0%	15.3%	4.8%	27.9%
b.PAST MO.	6.6%	0.0%	0.0%	-	5.8%	13.0%	6.5%	45.7%	5.3%	11.1%	23.9%	17.2%	50.0%	13.5%	5.2%	19.6%
PP CHANGE	32.9	262.5	20.0	-	34.6	12.6	(4.2)	4.3	(5.3)	5.0	11.0	11.5	(50.0)	1.8	(0.4)	8.4
RETAIL SALES:																
a.CURRENT MO.	2,283	30	50	-	2,363	3,246	2,259	72	23	5,600	4,002	2,296	11	1,802	177	8,288
b.PAST MO.	1,667	15	56	-	1,738	2,565	1,865	132	16	4,578	3,135	1,822	11	1,995	146	7,109
UNIT CHANGE a-b	616	15	(6)	-	625	681	394	(60)	7	1,022	867	474	-	(193)	31	1,179
% CHANGE	37.0%	100.0%	-10.7%	-	36.0%	26.5%	21.1%	-45.5%	43.8%	22.3%	27.7%	26.0%	0.0%	-9.7%	21.2%	16.6%

*Actual data not seasonally adjusted.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
UNITED STATES
June 2009

UNIT & PERCENT CHANGE: CURRENT MONTH VS. SAME MONTH ONE YEAR AGO

	CI. 5	CI. 5	CI. 5	CI. 5	CI. 5	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
BACKLOG:																
a.CURRENT MO.	6,204	44	25	-	6,273	7,197	5,646	874	537	14,254	21,602	10,512	129	5,581	480	38,304
b.SAME 1 YR. AGO	17,259	80	827	-	18,166	12,571	6,002	3,330	370	22,273	31,036	14,088	318	8,659	480	54,581
UNIT CHANGE a-b	(11,055)	(36)	(802)	-	(11,893)	(5,374)	(356)	(2,456)	167	(8,019)	(9,434)	(3,576)	(189)	(3,078)	-	(16,277)
% CHANGE	-64.1%	-45.0%	-97.0%	-	-65.5%	-42.7%	-5.9%	-73.8%	45.1%	-36.0%	-30.4%	-25.4%	-59.4%	-35.5%	0.0%	-29.8%
BUILD:																
a.CURRENT MO.	2,090	29	50	-	2,169	2,850	2,330	73	22	5,275	4,332	2,176	13	1,474	177	8,172
b.SAME 1 YR. AGO	3,413	45	80	-	3,538	4,031	2,358	717	275	7,381	4,750	3,205	36	3,080	596	11,667
UNIT CHANGE a-b	(1,323)	(16)	(30)	-	(1,369)	(1,181)	(28)	(644)	(253)	(2,106)	(418)	(1,029)	(23)	(1,606)	(419)	(3,495)
% CHANGE	-38.8%	-35.6%	-37.5%	-	-38.7%	-29.3%	-1.2%	-89.8%	-92.0%	-28.5%	-8.8%	-32.1%	-63.9%	-52.1%	-70.3%	-30.0%
INVENTORY:																
a.CURRENT MO.	19,763	8	25	-	19,796	26,602	1,293	392	83	28,370	7,177	5,179	126	10,251	150	22,883
b.SAME 1 YR. AGO	22,816	7	355	-	23,178	32,319	1,283	824	174	34,600	9,553	6,666	190	14,817	150	31,376
UNIT CHANGE a-b	(3,053)	1	(330)	-	(3,382)	(5,717)	10	(432)	(91)	(6,230)	(2,376)	(1,487)	(64)	(4,566)	-	(8,493)
% CHANGE	-13.4%	14.3%	-93.0%	-	-14.6%	-17.7%	0.8%	-52.4%	-52.3%	-18.0%	-24.9%	-22.3%	-33.7%	-30.8%	0.0%	-27.1%
NET ORDERS:																
a.CURRENT MO.	572	(13)	40	-	599	1,774	1,554	50	269	3,647	2,715	1,419	7	1,739	177	6,057
b.SAME 1 YR. AGO	2,529	41	-	-	2,570	3,597	2,351	679	19	6,646	4,856	3,665	180	2,395	596	11,692
UNIT CHANGE a-b	(1,957)	(54)	40	-	(1,971)	(1,823)	(797)	(629)	250	(2,999)	(2,141)	(2,246)	(173)	(656)	(419)	(5,635)
% CHANGE	-77.4%	-131.7%	-	-	-76.7%	-50.7%	-33.9%	-92.6%	1315.8%	-45.1%	-44.1%	-61.3%	-96.1%	-27.4%	-70.3%	-48.2%
CANCELLATION RATE:																
a.CURRENT MO.	39.5%	262.5%	20.0%	-	40.3%	25.6%	2.3%	50.0%	0.0%	16.0%	34.8%	28.7%	0.0%	15.3%	4.8%	27.9%
b.SAME 1 YR. AGO	11.8%	0.0%	100.0%	-	13.1%	9.4%	1.1%	4.8%	0.0%	6.1%	9.4%	6.0%	0.6%	6.2%	4.8%	7.3%
PP CHANGE	27.7	262.5	(80.0)	-	27.2	16.2	1.1	45.2	-	9.9	25.5	22.7	(0.6)	9.1	0.0	20.6
RETAIL SALES:																
a.CURRENT MO.	2,283	30	50	-	2,363	3,246	2,259	72	23	5,600	4,002	2,296	11	1,802	177	8,288
b.SAME 1 YR. AGO	4,533	49	141	-	4,723	5,080	2,315	803	315	8,513	4,912	3,390	52	3,261	596	12,211
UNIT CHANGE a-b	(2,250)	(19)	(91)	-	(2,360)	(1,834)	(56)	(731)	(292)	(2,913)	(910)	(1,094)	(41)	(1,459)	(419)	(3,923)
% CHANGE	-49.6%	-38.8%	-64.5%	-	-50.0%	-36.1%	-2.4%	-91.0%	-92.7%	-34.2%	-18.5%	-32.3%	-78.8%	-44.7%	-70.3%	-32.1%

*Actual data not seasonally adjusted.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
UNITED STATES
June 2009

UNIT & PERCENT CHANGE: CURRENT 3 MONTHS VS. SAME 3 MONTHS ONE YEAR AGO

	CI. 5	CI. 5	CI. 5	CI. 5	CI. 5	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
BACKLOG:																
a.CURRENT MO.	6,204	44	25	-	6,273	7,197	5,646	874	537	14,254	21,602	10,512	129	5,581	480	38,304
b.SAME 1 YR. AGO	17,259	80	827	-	18,166	12,571	6,002	3,330	370	22,273	31,036	14,088	318	8,659	480	54,581
UNIT CHANGE a-b	(11,055)	(36)	(802)	-	(11,893)	(5,374)	(356)	(2,456)	167	(8,019)	(9,434)	(3,576)	(189)	(3,078)	-	(16,277)
% CHANGE	-64.1%	-45.0%	-97.0%	-	-65.5%	-42.7%	-5.9%	-73.8%	45.1%	-36.0%	-30.4%	-25.4%	-59.4%	-35.5%	0.0%	-29.8%
BUILD:																
a.CURRENT 3 MO.	4,789	63	168	-	5,020	7,683	6,148	270	74	14,175	9,745	5,432	37	4,580	475	20,269
b.SAME 1 YR. AGO	13,333	93	442	-	13,868	14,410	7,115	2,891	671	25,087	14,176	9,936	92	9,435	1,867	35,506
UNIT CHANGE a-b	(8,544)	(30)	(274)	-	(8,848)	(6,727)	(967)	(2,621)	(597)	(10,912)	(4,431)	(4,504)	(55)	(4,855)	(1,392)	(15,237)
% CHANGE	-64.1%	-32.3%	-62.0%	-	-63.8%	-46.7%	-13.6%	-90.7%	-89.0%	-43.5%	-31.3%	-45.3%	-59.8%	-51.5%	-74.6%	-42.9%
INVENTORY:																
a.CURRENT MO.	19,763	8	25	-	19,796	26,602	1,293	392	83	28,370	7,177	5,179	126	10,251	150	22,883
b.SAME 1 YR. AGO	22,816	7	355	-	23,178	32,319	1,283	824	174	34,600	9,553	6,666	190	14,817	150	31,376
UNIT CHANGE a-b	(3,053)	1	(330)	-	(3,382)	(5,717)	10	(432)	(91)	(6,230)	(2,376)	(1,487)	(64)	(4,566)	-	(8,493)
% CHANGE	-13.4%	14.3%	-93.0%	-	-14.6%	-17.7%	0.8%	-52.4%	-52.3%	-18.0%	-24.9%	-22.3%	-33.7%	-30.8%	0.0%	-27.1%
NET ORDERS:																
a.CURRENT 3 MO.	1,844	69	146	-	2,059	6,008	5,291	187	293	11,779	7,869	5,175	37	5,040	474	18,595
b.SAME 1 YR. AGO	10,744	131	355	-	11,230	10,288	6,635	2,753	800	20,476	16,339	11,070	233	7,002	1,868	36,512
UNIT CHANGE a-b	(8,900)	(62)	(209)	-	(9,171)	(4,280)	(1,344)	(2,566)	(507)	(8,697)	(8,470)	(5,895)	(196)	(1,962)	(1,394)	(17,917)
% CHANGE	-82.8%	-47.3%	-58.9%	-	-81.7%	-41.6%	-20.3%	-93.2%	-63.4%	-42.5%	-51.8%	-53.3%	-84.1%	-28.0%	-74.6%	-49.1%
CANCELLATION RATE:																
a.CURRENT 3 MO.	28.9%	23.3%	6.4%	-	27.5%	16.4%	6.2%	51.7%	0.3%	12.8%	29.6%	20.8%	5.1%	11.8%	4.8%	22.4%
b.SAME 1 YR. AGO	21.3%	23.4%	29.0%	-	21.6%	30.1%	2.6%	4.9%	0.0%	18.8%	8.1%	5.5%	0.4%	13.3%	4.8%	8.2%
PP CHANGE	7.6	(0.1)	(22.6)	-	5.9	(13.7)	3.5	46.8	0.3	(6.0)	21.5	15.3	4.7	(1.5)	0.0	14.2
RETAIL SALES:																
a.CURRENT 3 MO.	5,721	60	168	-	5,949	9,072	6,081	313	84	15,550	9,864	5,849	38	8,478	475	24,704
b.SAME 1 YR. AGO	13,658	93	441	-	14,192	16,583	7,116	3,087	683	27,469	13,185	10,225	116	11,438	1,867	36,831
UNIT CHANGE a-b	(7,937)	(33)	(273)	-	(8,243)	(7,511)	(1,035)	(2,774)	(599)	(11,919)	(3,321)	(4,376)	(78)	(2,960)	(1,392)	(12,127)
% CHANGE	-58.1%	-35.5%	-61.9%	-	-58.1%	-45.3%	-14.5%	-89.9%	-87.7%	-43.4%	-25.2%	-42.8%	-67.2%	-25.9%	-74.6%	-32.9%

*Actual data not seasonally adjusted.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
UNITED STATES
June 2009

UNIT & PERCENT CHANGE: YEAR-TO-DATE VS. YEAR-TO-DATE ONE YEAR AGO

	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
BACKLOG:																
a.CURRENT MO.	6,204	44	25	-	6,273	7,197	5,646	874	537	14,254	21,602	10,512	129	5,581	480	38,304
b.SAME 1 YR. AGO	17,259	80	827	-	18,166	12,571	6,002	3,330	370	22,273	31,036	14,088	318	8,659	480	54,581
UNIT CHANGE a-b	(11,055)	(36)	(802)	-	(11,893)	(5,374)	(356)	(2,456)	167	(8,019)	(9,434)	(3,576)	(189)	(3,078)	-	(16,277)
% CHANGE	-64.1%	-45.0%	-97.0%	-	-65.5%	-42.7%	-5.9%	-73.8%	45.1%	-36.0%	-30.4%	-25.4%	-59.4%	-35.5%	0.0%	-29.8%
BUILD:																
a.CURRENT YTD	10,072	137	376	-	10,585	16,326	11,873	623	722	29,544	17,638	12,872	82	10,412	1,002	42,006
b.PAST YTD	24,358	159	1,510	-	26,027	28,664	13,710	7,350	1,635	51,359	24,982	18,426	223	18,120	4,295	66,046
UNIT CHANGE a-b	(14,286)	(22)	(1,134)	-	(15,442)	(12,338)	(1,837)	(6,727)	(913)	(21,815)	(7,344)	(5,554)	(141)	(7,708)	(3,293)	(24,040)
% CHANGE	-58.7%	-13.8%	-75.1%	-	-59.3%	-43.0%	-13.4%	-91.5%	-55.8%	-42.5%	-29.4%	-30.1%	-63.2%	-42.5%	-76.7%	-36.4%
INVENTORY:																
a.CURRENT MO.	19,763	8	25	-	19,796	26,602	1,293	392	83	28,370	7,177	5,179	126	10,251	150	22,883
b.SAME 1 YR. AGO	22,816	7	355	-	23,178	32,319	1,283	824	174	34,600	9,553	6,666	190	14,817	150	31,376
UNIT CHANGE a-b	(3,053)	1	(330)	-	(3,382)	(5,717)	10	(432)	(91)	(6,230)	(2,376)	(1,487)	(64)	(4,566)	-	(8,493)
% CHANGE	-13.4%	14.3%	-93.0%	-	-14.6%	-17.7%	0.8%	-52.4%	-52.3%	-18.0%	-24.9%	-22.3%	-33.7%	-30.8%	0.0%	-27.1%
NET ORDERS:																
a.CURRENT YTD	4,850	119	156	-	5,125	13,652	10,543	144	603	24,942	15,943	11,232	51	9,822	1,000	38,048
b.PAST YTD	29,634	195	1,308	-	31,137	27,116	13,588	5,701	839	47,244	31,520	21,364	388	18,337	4,296	75,905
UNIT CHANGE a-b	(24,784)	(76)	(1,152)	-	(26,012)	(13,464)	(3,045)	(5,557)	(236)	(22,302)	(15,577)	(10,132)	(337)	(8,515)	(3,296)	(37,857)
% CHANGE	-83.6%	-39.0%	-88.1%	-	-83.5%	-49.7%	-22.4%	-97.5%	-28.1%	-47.2%	-49.4%	-47.4%	-86.9%	-46.4%	-76.7%	-49.9%
CANCELLATION RATE:																
a.CURRENT YTD	19.1%	15.0%	52.1%	-	20.6%	12.5%	4.5%	81.0%	4.3%	11.0%	27.2%	18.3%	27.1%	11.4%	4.9%	20.5%
b.PAST YTD	11.5%	17.7%	14.8%	-	11.6%	18.7%	4.4%	8.1%	0.1%	13.5%	7.5%	6.1%	4.0%	10.3%	4.8%	7.6%
PP CHANGE	7.6	(2.7)	37.3	-	9.0	(6.2)	0.2	72.9	4.2	(2.4)	19.7	12.2	23.2	1.1	0.2	12.8
RETAIL SALES:																
a.CURRENT 3 MO.	11,182	133	430	-	11,745	18,367	11,807	788	727	31,689	18,052	13,589	107	11,835	1,002	44,585
b.SAME 1 YR. AGO	23,208	158	1,295	-	24,661	31,755	13,709	7,542	1,629	54,635	24,517	18,473	204	22,100	4,295	69,589
UNIT CHANGE a-b	(12,026)	(25)	(865)	-	(12,916)	(13,388)	(1,902)	(6,754)	(902)	(22,946)	(6,465)	(4,884)	(97)	(10,265)	(3,293)	(25,004)
% CHANGE	-51.8%	-15.8%	-66.8%	-	-52.4%	-42.2%	-13.9%	-89.6%	-55.4%	-42.0%	-26.4%	-26.4%	-47.5%	-46.4%	-76.7%	-35.9%

*Actual data not seasonally adjusted.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
UNITED STATES
June 2009

SELECT PERIODS: ANNUALIZED

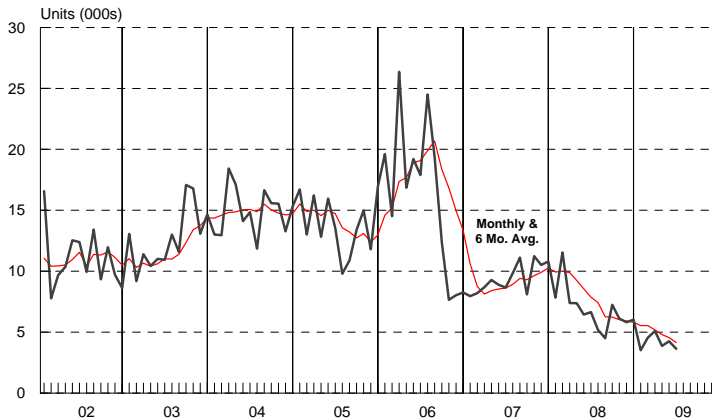
	CI. 5	CI. 5	CI. 5	CI. 5	CI. 5	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8
	<u>TRUCK</u>	<u>BUS</u>	<u>RV</u>	<u>STEP</u>	<u>TOTAL</u>	<u>TRUCK</u>	<u>BUS</u>	<u>RV</u>	<u>STEP</u>	<u>TOTAL</u>	<u>TRACTOR</u>	<u>TRACTOR</u>	<u>TRUCK</u>	<u>TRUCK</u>	<u>OTHER</u>	<u>TOTAL</u>
				<u>VAN</u>					<u>VAN</u>		<u>SLEEPER</u>	<u>DAY CAB</u>	<u>SLEEPER</u>	<u>DAY CAB</u>		
BACKLOG**:																
. CURRENT MO.	6,204	44	25	-	6,273	7,197	5,646	874	537	14,254	21,602	10,512	129	5,581	480	38,304
. 3 MO AGO	9,183	38	47	-	9,268	9,242	6,497	1,304	317	17,360	23,326	10,325	128	5,151	480	39,410
. 6 MO AGO	12,120	62	245	-	12,427	10,165	6,953	2,104	655	19,877	23,059	11,812	172	6,181	480	41,704
. 12 MO AGO	17,259	80	827	-	18,166	12,571	6,002	3,330	370	22,273	31,036	14,088	318	8,659	480	54,581
BUILD:																
. CURRENT MO.	25,080	348	600	-	26,028	34,200	27,960	876	264	63,300	51,984	26,112	156	17,688	2,124	98,064
. PAST 3 MO.	19,156	252	672	-	20,080	30,732	24,592	1,080	296	56,700	38,980	21,728	148	18,320	1,900	81,076
. PAST 6 MO.	20,144	274	752	-	21,170	32,652	23,746	1,246	1,444	59,088	35,276	25,744	164	20,824	2,004	84,012
. PAST 12 MO.	24,650	336	858	-	25,844	38,211	23,852	2,340	1,746	66,149	46,301	34,236	275	24,490	2,981	108,283
INVENTORY**:																
. CURRENT MO.	19,763	8	25	-	19,796	26,602	1,293	392	83	28,370	7,177	5,179	126	10,251	150	22,883
. 3 MO AGO	20,675	9	25	-	20,709	27,867	1,249	425	88	29,629	7,258	6,069	127	11,866	150	25,470
. 6 MO AGO	20,603	6	82	-	20,691	28,735	1,273	545	92	30,645	7,864	6,560	151	11,778	150	26,503
. 12 MO AGO	22,816	7	355	-	23,178	32,319	1,283	824	174	34,600	9,553	6,666	190	14,817	150	31,376
NET ORDERS:																
. CURRENT MO.	6,864	(156)	480	-	7,188	21,288	18,648	600	3,228	43,764	32,580	17,028	84	20,868	2,124	72,684
. PAST 3 MO.	7,376	276	584	-	8,236	24,032	21,164	748	1,172	47,116	31,476	20,700	148	20,160	1,896	74,380
. PAST 6 MO.	9,700	238	312	-	10,250	27,304	21,086	288	1,206	49,884	31,886	22,464	102	19,644	2,000	76,096
. PAST 12 MO.	14,279	303	251	-	14,833	33,163	23,422	1,350	1,908	59,843	38,213	29,653	109	21,564	2,978	92,517
CANCELLATION RATE:																
. CURRENT MO.	39.5%	262.5%	20.0%	-	40.3%	25.6%	2.3%	50.0%	0.0%	16.0%	34.8%	28.7%	0.0%	15.3%	4.8%	27.9%
. PAST 3 MO.	28.9%	23.3%	6.4%	-	27.5%	16.4%	6.2%	51.7%	0.3%	12.8%	29.6%	20.8%	5.1%	11.8%	4.8%	22.4%
. PAST 6 MO.	19.1%	15.0%	52.1%	-	20.6%	12.5%	4.5%	81.0%	4.3%	11.0%	27.2%	18.3%	27.1%	11.4%	4.9%	20.5%
. PAST 12 MO.	17.4%	9.0%	67.4%	-	19.3%	12.0%	3.8%	45.3%	3.4%	10.0%	21.0%	14.4%	63.8%	12.4%	4.9%	16.7%
RETAIL SALES:																
. CURRENT MO.	27,396	360	600	-	28,356	38,952	27,108	864	276	67,200	48,024	27,552	132	21,624	2,124	99,456
. PAST 3 MO.	22,884	240	672	-	23,796	36,288	24,324	1,252	336	62,200	39,456	23,396	152	23,940	1,900	88,844
. PAST 6 MO.	22,364	266	860	-	23,490	36,734	23,614	1,576	1,454	63,378	36,104	27,178	214	23,670	2,004	89,170
. PAST 12 MO.	27,597	331	971	-	28,899	43,772	23,804	2,881	1,816	72,273	48,490	34,226	347	28,828	2,981	114,872

*Actual data not seasonally adjusted.

** Since BACKLOG and INVENTORY are non-additive, 3, 6, and 12 month data points are actuals.

U.S. CLASSES 6-7: NET ORDERS

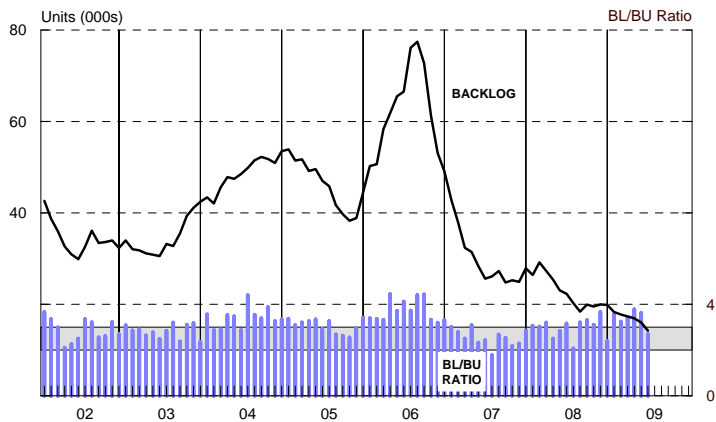
January '02 - June '09 (Not Seasonally Adjusted)



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U.S. CLASSES 6-7: BACKLOG & BL/BU RATIO

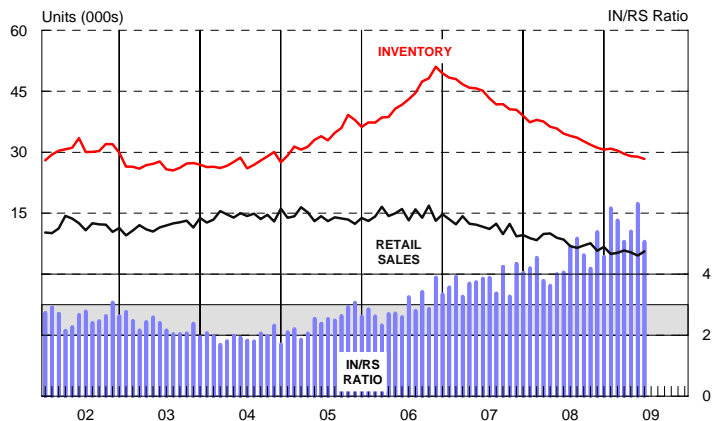
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U.S. CLASSES 6-7: INVENTORY & RETAIL SALES

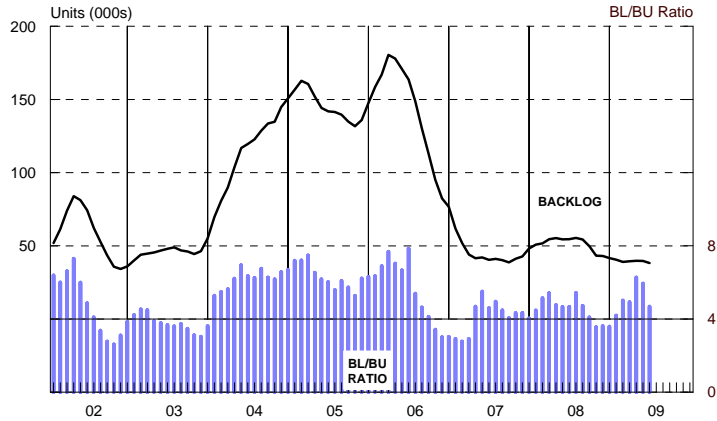
January '02 - June '09 (Not Seasonally Adjusted)



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U.S. CLASS 8: BACKLOG & BL/BU RATIO

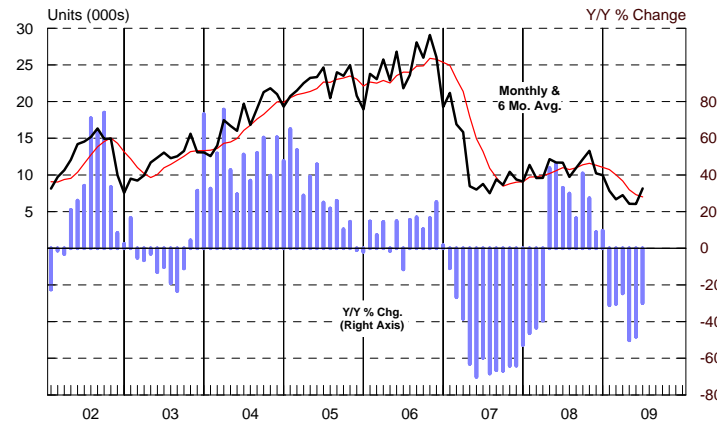
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U.S. CLASS 8: BUILD

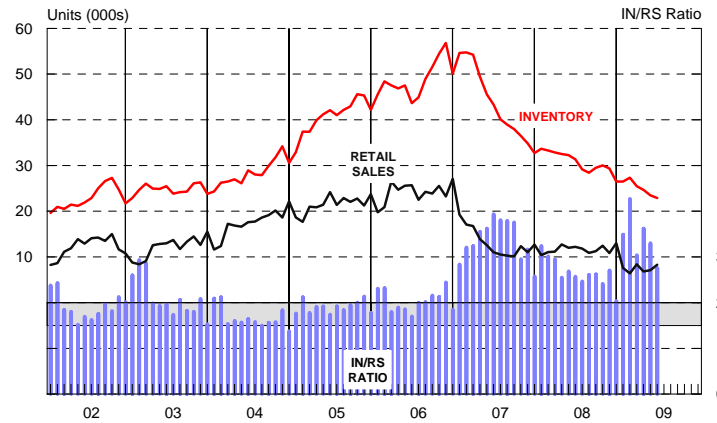
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U.S. CLASS 8: INVENTORY & RETAIL SALES

January '02 - June '09 (Not Seasonally Adjusted)



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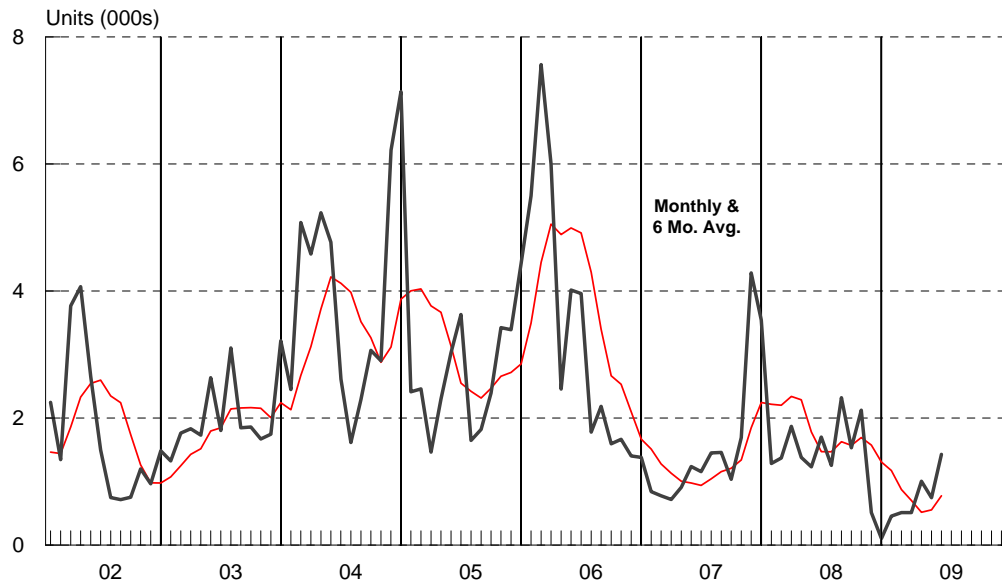


CANADA

JUNE & YTD 2009 DATA

CANADA CLASS 8: NET ORDERS

January '02 - June '09 (Not Seasonally Adjusted)



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TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
CANADA
June 2009

CURRENT MONTH STATISTICS

VARIABLE	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
. Backlog	1,597	-	-	-	1,597	1,588	100	-	40	1,728	1,476	852	50	1,157	-	3,535
. Build	339	8	-	-	347	238	70	-	9	317	325	182	13	349	-	869
. Inventory	696	14	-	-	710	1,919	456	-	9	2,384	1,674	672	166	2,369	-	4,881
. New Orders	286	-	-	-	286	254	72	-	-	326	665	359	17	611	-	1,652
. Orders Cancel	101	-	-	-	101	51	1	-	-	52	147	42	-	33	-	222
. Net Orders	185	-	-	-	185	203	71	-	-	274	518	317	17	578	-	1,430
. Retail Sales	458	-	-	-	458	281	32	-	4	317	331	207	16	460	-	1,014
MEMO: Sales of Japanese Imports					52					34						

MONTHLY PERFORMANCE:

June	21 Days															
. Net Orders: un/dy.	9	-	-	-	9	10	3	-	-	13	25	15	1	28	-	68
. Build: units/day	16	0	-	-	17	11	3	-	0	15	15	9	1	17	-	41
. Retail Sales:un/dy.	22	-	-	-	22	13	2	-	0	15	16	10	1	22	-	48
. Orders Cancel: %	35.3%	-	-	-	35.3%	20.1%	1.4%	-	-	16.0%	22.1%	11.7%	0.0%	5.4%	-	13.4%
. Backlog/Build @ rate in months**	4.7	-	-	-	4.6	6.7	1.4	-	4.4	5.5	4.5	4.7	3.8	3.3	-	4.1
. Inventory/R.S. @ rate in months	1.5	-	-	-	1.6	6.8	14.3	-	2.3	7.5	5.1	3.2	10.4	5.2	-	4.8

*Actual data not seasonally adjusted.

** Backlog to Build Ratio is calculated using fixed monthly build of 21 days.

Class 8 Other includes Autocar, Oshkosh, and Terex Advance Mixer.

NOTE: Data supplied for your internal use only. External distribution is not permitted without prior approval. Electronic or other re-release of Classes 5-8 vehicle statistics is not authorized except in written summaries (no data tables) supporting the business of the subscribing SOI company. ACT Research Co., LLC must be credited as the data source.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
CANADA
June 2009

YEAR-TO-DATE STATISTICS

VARIABLE	CI. 5	CI. 5	CI. 5	CI. 5	CI. 5	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
. Backlog	1,597	-	-	-	1,597	1,588	100	-	40	1,728	1,476	852	50	1,157	-	3,535
. Build	1,862	8	-	-	1,870	1,435	288	1	14	1,738	1,999	1,096	55	2,430	-	5,580
. Inventory	696	14	-	-	710	1,919	456	-	9	2,384	1,674	672	166	2,369	-	4,881
. New Orders	1,745	8	-	-	1,753	1,570	349	-	14	1,933	2,006	1,051	50	2,230	-	5,337
. Orders Cancel	263	-	-	-	263	156	1	-	-	157	385	106	3	177	-	671
. Net Orders	1,482	8	-	-	1,490	1,414	348	-	14	1,776	1,621	945	47	2,053	-	4,666
. Retail Sales	2,288	20	-	-	2,308	1,774	338	1	9	2,122	2,437	1,414	110	2,870	-	6,831
MEMO: Sales of Japanese Imports					266					270						

MONTHLY PERFORMANCE:

June 114 Days

. Net Orders: un/dy.	13	0	-	-	13	12	3	-	0	16	14	8	0	18	-	41
. Build: units/day	16	0	-	-	16	13	3	0	0	15	18	10	0	21	-	49
. Retail Sales:un/dy.	20	0	-	-	20	16	3	0	0	19	21	12	1	25	-	60
. Orders Cancel: %	15.1%	0.0%	-	-	15.0%	9.9%	0.3%	-	0.0%	8.1%	19.2%	10.1%	6.0%	7.9%	-	12.6%
. Backlog/Build @ rate in months**	4.7	-	-	-	4.6	6.0	1.9	-	15.5	5.4	4.0	4.2	4.9	2.6	-	3.4
. Inventory/R.S. @ rate in months	1.7	3.8	-	-	1.7	5.9	7.3	-	5.4	6.1	3.7	2.6	8.2	4.5	-	3.9

*Actual data not seasonally adjusted.

** Backlog to Build Ratio is calculated using fixed monthly build of 21 days.

Class 8 Other includes Autocar, Oshkosh, and Terex Advance Mixer.

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TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
CANADA
June 2009

UNIT & PERCENT CHANGE: CURRENT MONTH VS. PAST MONTH

	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL	
BACKLOG:																	
a.CURRENT MO.	1,597	-	-	-	1,597	1,588	100	-	40	1,728	1,476	852	50	1,157	-	3,535	
b.PAST MO.	1,749	8	-	-	1,757	1,620	99	-	49	1,768	1,276	709	46	922	-	2,953	
UNIT CHANGE a-b	(152)	(8)	-	-	(160)	(32)	1	-	(9)	(40)	200	143	4	235	-	582	
% CHANGE	-8.7%	-100.0%	-	-	-9.1%	-2.0%	1.0%	-	-18.4%	-2.3%	15.7%	20.2%	8.7%	25.5%	-	19.7%	
BUILD:																	
a.CURRENT MO.	339	8	-	-	347	238	70	-	9	317	325	182	13	349	-	869	
b.PAST MO.	343	-	-	-	343	212	69	-	1	282	218	109	-	309	-	636	
UNIT CHANGE a-b	(4)	8	-	-	4	26	1	-	8	35	107	73	13	40	-	233	
% CHANGE	-1.2%	-	-	-	1.2%	12.3%	1.4%	-	800.0%	12.4%	49.1%	67.0%	-	12.9%	-	36.6%	
INVENTORY:																	
a.CURRENT MO.	696	14	-	-	710	1,919	456	-	9	2,384	1,674	672	166	2,369	-	4,881	
b.PAST MO.	771	6	-	-	777	1,938	408	-	5	2,351	1,688	696	169	2,491	-	5,044	
UNIT CHANGE a-b	(75)	8	-	-	(67)	(19)	48	-	4	33	(14)	(24)	(3)	(122)	-	(163)	
% CHANGE	-9.7%	133.3%	-	-	-8.6%	-1.0%	11.8%	-	80.0%	1.4%	-0.8%	-3.4%	-1.8%	-4.9%	-	-3.2%	
NET ORDERS:																	
a.CURRENT MO.	185	-	-	-	185	203	71	-	-	274	518	317	17	578	-	1,430	
b.PAST MO.	263	-	-	-	263	223	92	-	-	315	285	180	8	273	-	746	
UNIT CHANGE a-b	(78)	-	-	-	(78)	(20)	(21)	-	-	(41)	233	137	9	305	-	684	
% CHANGE	-29.7%	-	-	-	-29.7%	-9.0%	-22.8%	-	-	-13.0%	81.8%	76.1%	112.5%	111.7%	-	91.7%	
CANCELLATION RATE:																	
a.CURRENT MO.	35.3%	-	-	-	35.3%	20.1%	1.4%	-	-	16.0%	22.1%	11.7%	0.0%	5.4%	-	13.4%	
b.PAST MO.	1.9%	-	-	-	1.9%	9.3%	0.0%	-	-	6.8%	20.2%	1.6%	11.1%	11.1%	-	12.9%	
PP CHANGE	33.4	-	-	-	33.4	10.7	1.4	-	-	9.1	1.9	10.1	(11.1)	(5.7)	-	0.6	
RETAIL SALES:																	
a.CURRENT MO.	458	-	-	-	458	281	32	-	4	317	331	207	16	460	-	1,014	
b.PAST MO.	372	1	-	-	373	289	34	-	1	324	379	206	11	467	-	1,063	
UNIT CHANGE a-b	86	(1)	-	-	85	(8)	(2)	-	3	(7)	(48)	1	5	(7)	-	(49)	
% CHANGE	23.1%	-100.0%	-	-	22.8%	-2.8%	-5.9%	-	300.0%	-2.2%	-12.7%	0.5%	45.5%	-1.5%	-	-4.6%	

*Actual data not seasonally adjusted.

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UNIT & PERCENT CHANGE: CURRENT MONTH VS. SAME MONTH ONE YEAR AGO

	CI. 5	CI. 5	CI. 5	CI. 5	CI. 5	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
BACKLOG:																
a.CURRENT MO.	1,597	-	-	-	1,597	1,588	100	-	40	1,728	1,476	852	50	1,157	-	3,535
b.SAME 1 YR. AGO	2,765	-	-	-	2,765	2,337	620	5	3	2,965	3,115	1,057	144	1,976	-	6,292
UNIT CHANGE a-b	(1,168)	-	-	-	(1,168)	(749)	(520)	(5)	37	(1,237)	(1,639)	(205)	(94)	(819)	-	(2,757)
% CHANGE	-42.2%	-	-	-	-42.2%	-32.0%	-83.9%	-100.0%	1233.3%	-41.7%	-52.6%	-19.4%	-65.3%	-41.4%	-	-43.8%
BUILD:																
a.CURRENT MO.	339	8	-	-	347	238	70	-	9	317	325	182	13	349	-	869
b.SAME 1 YR. AGO	501	-	-	-	501	502	77	3	-	582	658	351	35	721	-	1,765
UNIT CHANGE a-b	(162)	8	-	-	(154)	(264)	(7)	(3)	9	(265)	(333)	(169)	(22)	(372)	-	(896)
% CHANGE	-32.3%	-	-	-	-30.7%	-52.6%	-9.1%	-100.0%	-	-45.5%	-50.6%	-48.1%	-62.9%	-51.6%	-	-50.8%
INVENTORY:																
a.CURRENT MO.	696	14	-	-	710	1,919	456	-	9	2,384	1,674	672	166	2,369	-	4,881
b.SAME 1 YR. AGO	930	56	-	-	986	2,803	521	-	31	3,355	2,505	1,110	278	3,874	-	7,767
UNIT CHANGE a-b	(234)	(42)	-	-	(276)	(884)	(65)	-	(22)	(971)	(831)	(438)	(112)	(1,505)	-	(2,886)
% CHANGE	-25.2%	-75.0%	-	-	-28.0%	-31.5%	-12.5%	-	-71.0%	-28.9%	-33.2%	-39.5%	-40.3%	-38.8%	-	-37.2%
NET ORDERS:																
a.CURRENT MO.	185	-	-	-	185	203	71	-	-	274	518	317	17	578	-	1,430
b.SAME 1 YR. AGO	296	-	-	-	296	360	345	5	1	711	729	258	84	632	-	1,703
UNIT CHANGE a-b	(111)	-	-	-	(111)	(157)	(274)	(5)	(1)	(437)	(211)	59	(67)	(54)	-	(273)
% CHANGE	-37.5%	-	-	-	-37.5%	-43.6%	-79.4%	-100.0%	-100.0%	-61.5%	-28.9%	22.9%	-79.8%	-8.5%	-	-16.0%
CANCELLATION RATE:																
a.CURRENT MO.	35.3%	-	-	-	35.3%	20.1%	1.4%	-	-	16.0%	22.1%	11.7%	0.0%	5.4%	-	13.4%
b.SAME 1 YR. AGO	11.4%	-	-	-	11.4%	11.8%	0.3%	0.0%	0.0%	6.4%	2.7%	8.8%	2.3%	2.9%	-	3.7%
PP CHANGE	23.9	-	-	-	23.9	8.3	1.1	-	-	9.5	19.4	2.9	(2.3)	2.5	-	9.7
RETAIL SALES:																
a.CURRENT MO.	458	-	-	-	458	281	32	-	4	317	331	207	16	460	-	1,014
b.SAME 1 YR. AGO	602	1	-	-	603	602	37	3	3	645	788	384	58	873	-	2,103
UNIT CHANGE a-b	(144)	(1)	-	-	(145)	(321)	(5)	(3)	1	(328)	(457)	(177)	(42)	(413)	-	(1,089)
% CHANGE	-23.9%	-100.0%	-	-	-24.0%	-53.3%	-13.5%	-100.0%	33.3%	-50.9%	-58.0%	-46.1%	-72.4%	-47.3%	-	-51.8%

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UNIT & PERCENT CHANGE: CURRENT 3 MONTHS VS. SAME 3 MONTHS ONE YEAR AGO

	CI. 5	CI. 5	CI. 5	CI. 5	CI. 5	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8
	<u>TRUCK</u>	<u>BUS</u>	<u>RV</u>	<u>STEP</u>	<u>TOTAL</u>	<u>TRUCK</u>	<u>BUS</u>	<u>RV</u>	<u>STEP</u>	<u>TOTAL</u>	<u>TRACTOR</u>	<u>TRACTOR</u>	<u>TRUCK</u>	<u>TRUCK</u>	<u>OTHER</u>	<u>TOTAL</u>
				<u>VAN</u>					<u>VAN</u>		<u>SLEEPER</u>	<u>DAY CAB</u>	<u>SLEEPER</u>	<u>DAY CAB</u>		
BACKLOG:																
a.CURRENT MO.	1,597	-	-	-	1,597	1,588	100	-	40	1,728	1,476	852	50	1,157	-	3,535
b.SAME 1 YR. AGO	2,765	-	-	-	2,765	2,337	620	5	3	2,965	3,115	1,057	144	1,976	-	6,292
UNIT CHANGE a-b	(1,168)	-	-	-	(1,168)	(749)	(520)	(5)	37	(1,237)	(1,639)	(205)	(94)	(819)	-	(2,757)
% CHANGE	-42.2%	-	-	-	-42.2%	-32.0%	-83.9%	-100.0%	1233.3%	-41.7%	-52.6%	-19.4%	-65.3%	-41.4%	-	-43.8%
BUILD:																
a.CURRENT 3 MO.	959	8	-	-	967	729	163	-	14	906	751	413	19	967	-	2,150
b.SAME 1 YR. AGO	1,600	1	-	-	1,601	1,737	116	8	29	1,890	2,319	1,220	124	2,453	-	6,116
UNIT CHANGE a-b	(641)	7	-	-	(634)	(1,008)	47	(8)	(15)	(984)	(1,568)	(807)	(105)	(1,486)	-	(3,966)
% CHANGE	-40.1%	700.0%	-	-	-39.6%	-58.0%	40.5%	-100.0%	-51.7%	-52.1%	-67.6%	-66.1%	-84.7%	-60.6%	-	-64.8%
INVENTORY:																
a.CURRENT MO.	696	14	-	-	710	1,919	456	-	9	2,384	1,674	672	166	2,369	-	4,881
b.SAME 1 YR. AGO	930	56	-	-	986	2,803	521	-	31	3,355	2,505	1,110	278	3,874	-	7,767
UNIT CHANGE a-b	(234)	(42)	-	-	(276)	(884)	(65)	-	(22)	(971)	(831)	(438)	(112)	(1,505)	-	(2,886)
% CHANGE	-25.2%	-75.0%	-	-	-28.0%	-31.5%	-12.5%	-	-71.0%	-28.9%	-33.2%	-39.5%	-40.3%	-38.8%	-	-37.2%
NET ORDERS:																
a.CURRENT 3 MO.	700	8	-	-	708	623	231	-	10	864	1,220	688	27	1,248	-	3,183
b.SAME 1 YR. AGO	1,570	1	-	-	1,571	1,226	692	9	3	1,930	1,827	785	157	1,549	-	4,318
UNIT CHANGE a-b	(870)	7	-	-	(863)	(603)	(461)	(9)	7	(1,066)	(607)	(97)	(130)	(301)	-	(1,135)
% CHANGE	-55.4%	700.0%	-	-	-54.9%	-49.2%	-66.6%	-100.0%	233.3%	-55.2%	-33.2%	-12.4%	-82.8%	-19.4%	-	-26.3%
CANCELLATION RATE:																
a.CURRENT 3 MO.	22.5%	0.0%	-	-	22.3%	14.2%	0.4%	-	0.0%	10.7%	17.7%	7.0%	3.6%	6.6%	-	11.2%
b.SAME 1 YR. AGO	7.3%	0.0%	-	-	7.3%	16.6%	0.1%	0.0%	0.0%	11.3%	5.3%	8.9%	1.3%	3.5%	-	5.2%
PP CHANGE	15.2	-	-	-	15.0	(2.4)	0.3	-	-	(0.5)	12.3	(1.9)	2.3	3.0	-	6.0
RETAIL SALES:																
a.CURRENT 3 MO.	1,197	1	-	-	1,198	942	99	-	5	1,046	1,067	620	40	2,158	-	3,885
b.SAME 1 YR. AGO	1,861	7	-	-	1,868	1,908	212	9	5	2,134	2,698	1,325	188	2,013	-	6,224
UNIT CHANGE a-b	(664)	(6)	-	-	(670)	(966)	(113)	(9)	-	(1,088)	(1,631)	(705)	(148)	145	-	(2,339)
% CHANGE	-35.7%	-85.7%	-	-	-35.9%	-50.6%	-53.3%	-100.0%	0.0%	-51.0%	-60.5%	-53.2%	-78.7%	7.2%	-	-37.6%

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UNIT & PERCENT CHANGE: YEAR-TO-DATE VS. YEAR-TO-DATE ONE YEAR AGO

	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
BACKLOG:																
a.CURRENT MO.	1,597	-	-	-	1,597	1,588	100	-	40	1,728	1,476	852	50	1,157	-	3,535
b.SAME 1 YR. AGO	2,765	-	-	-	2,765	2,337	620	5	3	2,965	3,115	1,057	144	1,976	-	6,292
UNIT CHANGE a-b	(1,168)	-	-	-	(1,168)	(749)	(520)	(5)	37	(1,237)	(1,639)	(205)	(94)	(819)	-	(2,757)
% CHANGE	-42.2%	-	-	-	-42.2%	-32.0%	-83.9%	-100.0%	1233.3%	-41.7%	-52.6%	-19.4%	-65.3%	-41.4%	-	-43.8%
BUILD:																
a.CURRENT YTD	1,862	8	-	-	1,870	1,435	288	1	14	1,738	1,999	1,096	55	2,430	-	5,580
b.PAST YTD	2,946	2	-	-	2,948	3,319	419	19	32	3,789	4,525	2,226	252	5,240	-	12,243
UNIT CHANGE a-b	(1,084)	6	-	-	(1,078)	(1,884)	(131)	(18)	(18)	(2,051)	(2,526)	(1,130)	(197)	(2,810)	-	(6,663)
% CHANGE	-36.8%	300.0%	-	-	-36.6%	-56.8%	-31.3%	-94.7%	-56.3%	-54.1%	-55.8%	-50.8%	-78.2%	-53.6%	-	-54.4%
INVENTORY:																
a.CURRENT MO.	696	14	-	-	710	1,919	456	-	9	2,384	1,674	672	166	2,369	-	4,881
b.SAME 1 YR. AGO	930	56	-	-	986	2,803	521	-	31	3,355	2,505	1,110	278	3,874	-	7,767
UNIT CHANGE a-b	(234)	(42)	-	-	(276)	(884)	(65)	-	(22)	(971)	(831)	(438)	(112)	(1,505)	-	(2,886)
% CHANGE	-25.2%	-75.0%	-	-	-28.0%	-31.5%	-12.5%	-	-71.0%	-28.9%	-33.2%	-39.5%	-40.3%	-38.8%	-	-37.2%
NET ORDERS:																
a.CURRENT YTD	1,482	8	-	-	1,490	1,414	348	-	14	1,776	1,621	945	47	2,053	-	4,666
b.PAST YTD	3,432	1	-	-	3,433	3,573	731	19	32	4,355	3,360	1,596	261	3,630	-	8,847
UNIT CHANGE a-b	(1,950)	7	-	-	(1,943)	(2,159)	(383)	(19)	(18)	(2,579)	(1,739)	(651)	(214)	(1,577)	-	(4,181)
% CHANGE	-56.8%	700.0%	-	-	-56.6%	-60.4%	-52.4%	-100.0%	-56.3%	-59.2%	-51.8%	-40.8%	-82.0%	-43.4%	-	-47.3%
CANCELLATION RATE:																
a.CURRENT YTD	15.1%	0.0%	-	-	15.0%	9.9%	0.3%	-	0.0%	8.1%	19.2%	10.1%	6.0%	7.9%	-	12.6%
b.PAST YTD	5.1%	0.0%	-	-	5.1%	7.1%	0.8%	0.0%	0.0%	6.0%	7.5%	7.7%	2.6%	3.5%	-	5.8%
PP CHANGE	10.0	-	-	-	9.9	2.8	(0.5)	-	-	2.1	11.7	2.3	3.4	4.4	-	6.8
RETAIL SALES:																
a.CURRENT 3 MO.	2,288	20	-	-	2,308	1,774	338	1	9	2,122	2,437	1,414	110	2,870	-	6,831
b.SAME 1 YR. AGO	3,284	13	-	-	3,297	3,275	366	20	6	3,667	5,017	2,273	364	4,910	-	12,564
UNIT CHANGE a-b	(996)	7	-	-	(989)	(1,501)	(28)	(19)	3	(1,545)	(2,580)	(859)	(254)	(2,040)	-	(5,733)
% CHANGE	-30.3%	53.8%	-	-	-30.0%	-45.8%	-7.7%	-95.0%	50.0%	-42.1%	-51.4%	-37.8%	-69.8%	-41.5%	-	-45.6%

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SELECT PERIODS: ANNUALIZED

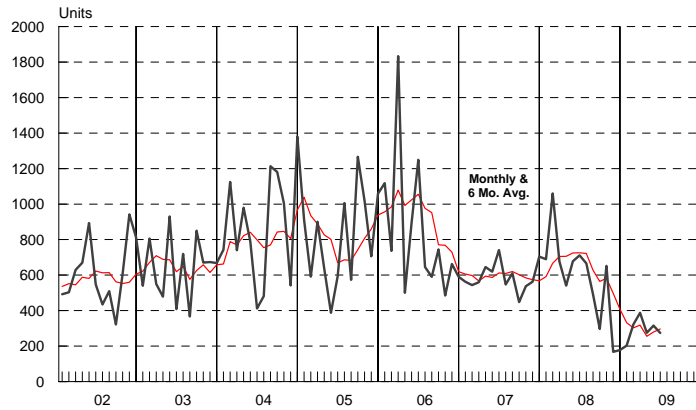
	CI. 5	CI. 5	CI. 5	CI. 5	CI. 5	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8
	<u>TRUCK</u>	<u>BUS</u>	<u>RV</u>	<u>STEP</u> <u>VAN</u>	<u>TOTAL</u>	<u>TRUCK</u>	<u>BUS</u>	<u>RV</u>	<u>STEP</u> <u>VAN</u>	<u>TOTAL</u>	<u>TRACTOR</u> <u>SLEEPER</u>	<u>TRACTOR</u> <u>DAY CAB</u>	<u>TRACTOR</u> <u>SLEEPER</u>	<u>TRACTOR</u> <u>DAY CAB</u>	<u>OTHER</u>	<u>TOTAL</u>
BACKLOG**:																
. CURRENT MO.	1,597	-	-	-	1,597	1,588	100	-	40	1,728	1,476	852	50	1,157	-	3,535
. 3 MO AGO	1,884	-	-	-	1,884	1,691	34	-	44	1,769	1,010	556	45	867	-	2,478
. 6 MO AGO	1,965	-	-	-	1,965	1,607	42	1	40	1,690	1,858	1,015	59	1,511	-	4,443
. 12 MO AGO	2,765	-	-	-	2,765	2,337	620	5	3	2,965	3,115	1,057	144	1,976	-	6,292
BUILD:																
. CURRENT MO.	4,068	96	-	-	4,164	2,856	840	-	108	3,804	3,900	2,184	156	4,188	-	10,428
. PAST 3 MO.	3,836	32	-	-	3,868	2,916	652	-	56	3,624	3,004	1,652	76	3,868	-	8,600
. PAST 6 MO.	3,724	16	-	-	3,740	2,870	576	2	28	3,476	3,998	2,192	110	4,860	-	11,160
. PAST 12 MO.	4,411	9	-	-	4,420	3,696	1,631	7	17	5,351	6,136	2,906	375	5,701	-	15,118
INVENTORY**:																
. CURRENT MO.	696	14	-	-	710	1,919	456	-	9	2,384	1,674	672	166	2,369	-	4,881
. 3 MO AGO	824	7	-	-	831	2,110	359	-	1	2,470	2,016	844	194	2,903	-	5,957
. 6 MO AGO	1,015	26	-	-	1,041	2,232	462	-	5	2,699	2,086	944	220	2,780	-	6,030
. 12 MO AGO	930	56	-	-	986	2,803	521	-	31	3,355	2,505	1,110	278	3,874	-	7,767
NET ORDERS:																
. CURRENT MO.	2,220	-	-	-	2,220	2,436	852	-	-	3,288	6,216	3,804	204	6,936	-	17,160
. PAST 3 MO.	2,800	32	-	-	2,832	2,492	924	-	40	3,456	4,880	2,752	108	4,992	-	12,732
. PAST 6 MO.	2,964	16	-	-	2,980	2,828	696	-	28	3,552	3,242	1,890	94	4,106	-	9,332
. PAST 12 MO.	3,224	9	-	-	3,233	3,057	1,113	2	54	4,226	4,522	2,667	283	5,047	-	12,519
CANCELLATION RATE:																
. CURRENT MO.	35.3%	-	-	-	35.3%	20.1%	1.4%	-	-	16.0%	22.1%	11.7%	0.0%	5.4%	-	13.4%
. PAST 3 MO.	22.5%	0.0%	-	-	22.3%	14.2%	0.4%	-	0.0%	10.7%	17.7%	7.0%	3.6%	6.6%	-	11.2%
. PAST 6 MO.	15.1%	0.0%	-	-	15.0%	9.9%	0.3%	-	0.0%	8.1%	19.2%	10.1%	6.0%	7.9%	-	12.6%
. PAST 12 MO.	13.7%	0.0%	-	-	13.6%	12.8%	3.6%	0.0%	0.0%	10.4%	20.0%	17.5%	7.8%	11.1%	-	15.8%
RETAIL SALES:																
. CURRENT MO.	5,496	-	-	-	5,496	3,372	384	-	48	3,804	3,972	2,484	192	5,520	-	12,168
. PAST 3 MO.	4,788	4	-	-	4,792	3,768	396	-	20	4,184	4,268	2,480	160	6,032	-	12,940
. PAST 6 MO.	4,576	40	-	-	4,616	3,548	676	2	18	4,244	4,874	2,828	220	5,740	-	13,662
. PAST 12 MO.	5,080	51	-	-	5,131	4,511	1,746	8	38	6,303	7,093	3,373	505	7,292	-	18,263

*Actual data not seasonally adjusted.

** Since BACKLOG and INVENTORY are non-additive, 3, 6, and 12 month data points are actuals.

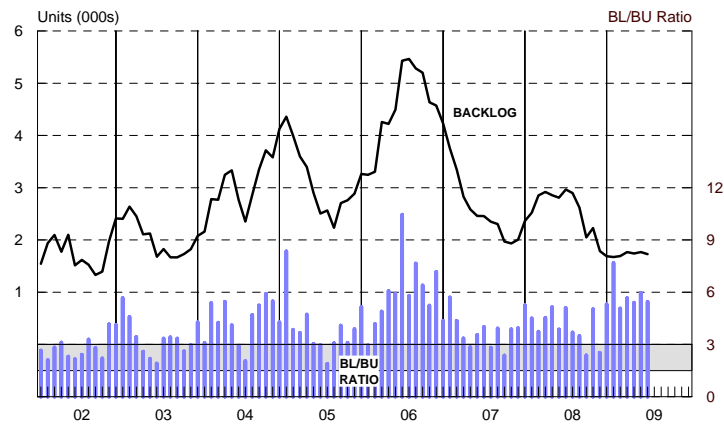
CANADA CLASSES 6-7: NET ORDERS

January '02 - June '09 (Not Seasonally Adjusted)



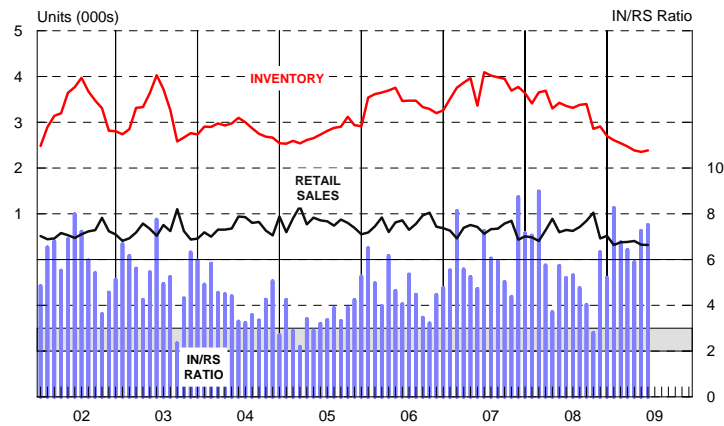
CANADA CL. 6-7: BACKLOG & BL/BU RATIO

January '02 - June '09 (Not Seasonally Adjusted)



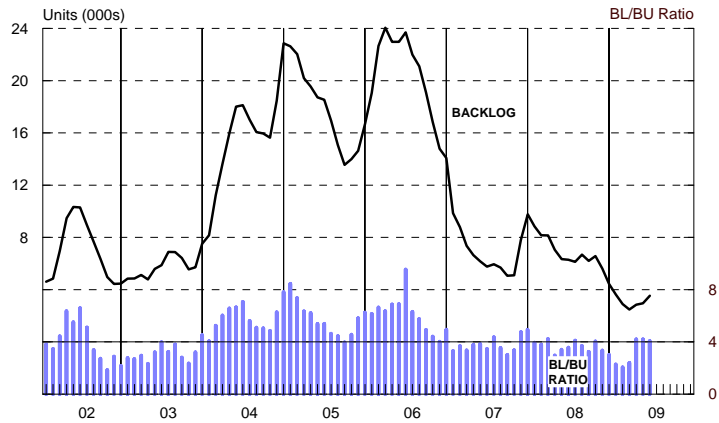
CANADA CLASSES 6-7: INVENTORY & RETAIL SALES

January '02 - June '09 (Not Seasonally Adjusted)



CANADA CLASS 8: BACKLOG & BL/BU RATIO

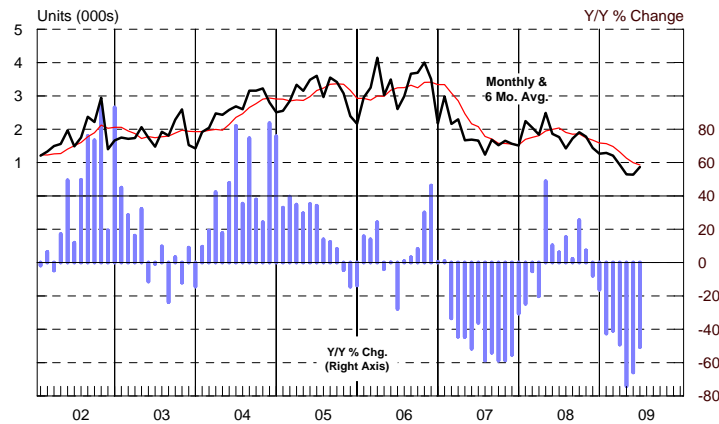
January '02 - June '09 (Not Seasonally Adjusted)



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CANADA CLASS 8: BUILD

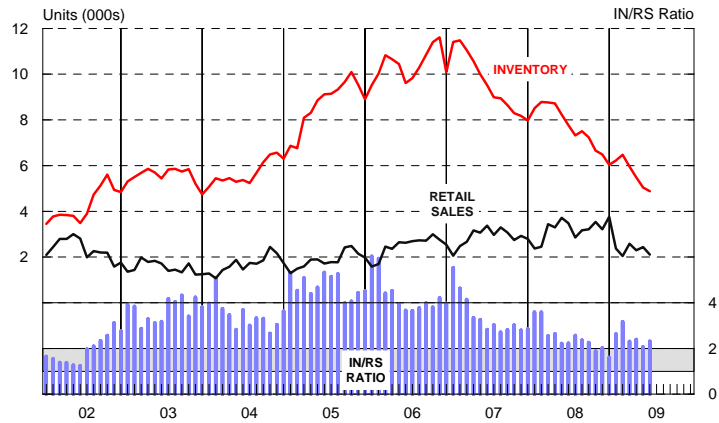
January '02 - June '09 (Not Seasonally Adjusted)



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CANADA CLASS 8: INVENTORY & RETAIL SALES

January '02 - June '09 (Not Seasonally Adjusted)



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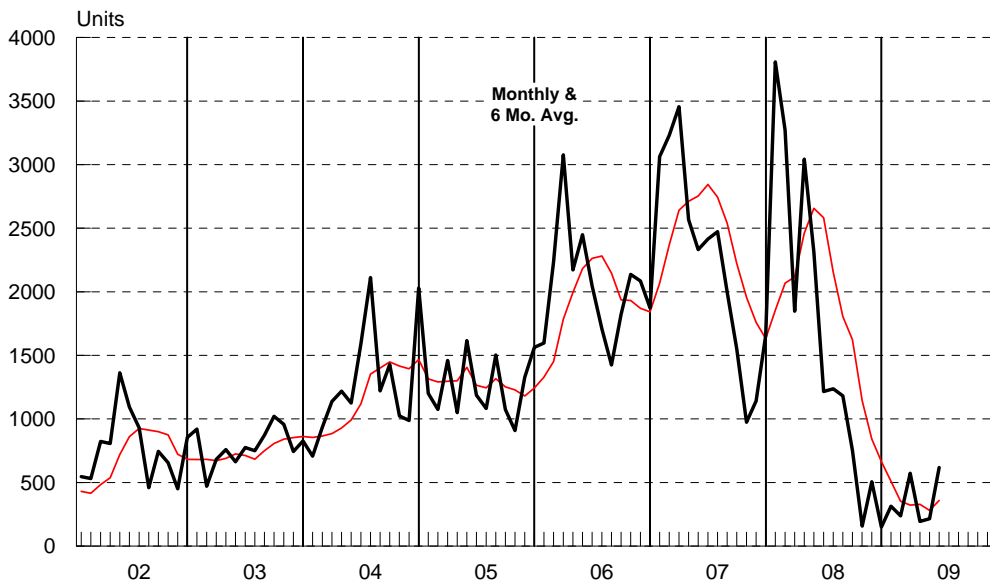


MEXICO

JUNE & YTD 2009 DATA

MEXICO CLASS 8: NET ORDERS

January '02 - June '09 (Not Seasonally Adjusted)



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TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
MEXICO
June 2009

CURRENT MONTH STATISTICS

VARIABLE	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRACTOR SLEEPER	TRACTOR DAY CAB	OTHER	TOTAL
. Backlog	137	41	-	-	178	537	443	-	-	980	403	87	6	314	-	810
. Build	83	37	-	-	120	276	81	-	-	357	131	76	4	149	-	360
. Inventory	406	146	-	-	552	2,858	1,384	-	6	4,248	1,585	303	13	593	60	2,554
. New Orders	69	33	-	-	102	226	75	-	-	301	342	97	6	266	-	711
. Orders Cancel	4	2	-	-	6	12	4	-	-	16	33	-	-	61	-	94
. Net Orders	65	31	-	-	96	214	71	-	-	285	309	97	6	205	-	617
. Retail Sales	38	53	-	-	91	203	194	-	-	397	244	104	5	203	-	556
MEMO: Sales of Japanese Imports					-					-						

MONTHLY PERFORMANCE:

June	21 Days															
. Net Orders: un/dy.	3	1	-	-	5	10	3	-	-	14	15	5	0	10	-	29
. Build: units/day	4	2	-	-	6	13	4	-	-	17	6	4	0	7	-	17
. Retail Sales:un/dy.	2	3	-	-	4	10	9	-	-	19	12	5	0	10	-	26
. Orders Cancel: %	5.8%	6.1%	-	-	5.9%	5.3%	5.3%	-	-	5.3%	9.6%	0.0%	0.0%	22.9%	-	13.2%
. Backlog/Build @ rate in months**	1.7	1.1	-	-	1.5	1.9	5.5	-	-	2.7	3.1	1.1	1.5	2.1	-	2.3
. Inventory/R.S. @ rate in months	10.7	2.8	-	-	6.1	14.1	7.1	-	-	10.7	6.5	2.9	2.6	2.9	-	4.6

*Actual data not seasonally adjusted.

** Backlog to Build Ratio is calculated using fixed monthly build of 21 days.

Class 8 Other includes Autocar, Oshkosh, and Terex Advance Mixer.

NOTE: Data supplied for your internal use only. External distribution is not permitted without prior approval. Electronic or other re-release of Classes 5-8 vehicle statistics is not authorized except in written summaries (no data tables) supporting the business of the subscribing SOI company. ACT Research Co., LLC must be credited as the data source.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
MEXICO
June 2009

YEAR-TO-DATE STATISTICS

VARIABLE	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
. Backlog	137	41	-	-	178	537	443	-	-	980	403	87	6	314	-	810
. Build	419	181	-	-	600	1,187	495	-	-	1,682	596	261	14	931	3	1,805
. Inventory	406	146	-	-	552	2,858	1,384	-	6	4,248	1,585	303	13	593	60	2,554
. New Orders	424	183	-	-	607	1,357	306	-	-	1,663	833	404	15	1,090	3	2,345
. Orders Cancel	30	17	-	-	47	67	23	-	-	90	104	14	4	75	-	197
. Net Orders	394	166	-	-	560	1,290	283	-	-	1,573	729	390	11	1,015	3	2,148
. Retail Sales	481	226	-	-	707	1,779	1,159	-	-	2,938	1,541	599	29	1,765	3	3,937
MEMO: Sales of Japanese Imports					-					-						

MONTHLY PERFORMANCE:

June 114 Days

. Net Orders: un/dy.	3	1	-	-	5	11	2	-	-	14	6	3	0	9	0	19
. Build: units/day	4	2	-	-	5	10	4	-	-	15	5	2	0	8	0	16
. Retail Sales:un/dy.	4	2	-	-	6	16	10	-	-	26	14	5	0	15	0	35
. Orders Cancel: %	7.1%	9.3%	-	-	7.7%	4.9%	7.5%	-	-	5.4%	12.5%	3.5%	26.7%	6.9%	0.0%	8.4%
. Backlog/Build @ rate in months**	1.8	1.2	-	-	1.6	2.5	4.9	-	-	3.2	3.7	1.8	2.3	1.8	-	2.4
. Inventory/R.S. @ rate in months	4.6	3.5	-	-	4.2	8.7	6.5	-	-	7.8	5.6	2.7	2.4	1.8	108.6	3.5

*Actual data not seasonally adjusted.

** Backlog to Build Ratio is calculated using fixed monthly build of 21 days.

Class 8 Other includes Autocar, Oshkosh, and Terex Advance Mixer.

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TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
MEXICO
June 2009

UNIT & PERCENT CHANGE: CURRENT MONTH VS. PAST MONTH

	CI. 5	CI. 5	CI. 5	CI. 5	CI. 5	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8
	<u>TRUCK</u>	<u>BUS</u>	<u>RV</u>	<u>STEP</u>	<u>TOTAL</u>	<u>TRUCK</u>	<u>BUS</u>	<u>RV</u>	<u>STEP</u>	<u>TOTAL</u>	<u>TRACTOR</u>	<u>TRACTOR</u>	<u>TRUCK</u>	<u>TRUCK</u>	<u>OTHER</u>	<u>TOTAL</u>
				<u>VAN</u>					<u>VAN</u>		<u>SLEEPER</u>	<u>DAY CAB</u>	<u>SLEEPER</u>	<u>DAY CAB</u>		
BACKLOG:																
a.CURRENT MO.	137	41	-	-	178	537	443	-	-	980	403	87	6	314	-	810
b.PAST MO.	126	47	-	-	173	572	396	-	-	968	201	57	3	301	-	562
UNIT CHANGE a-b	11	(6)	-	-	5	(35)	47	-	-	12	202	30	3	13	-	248
% CHANGE	8.7%	-12.8%	-	-	2.9%	-6.1%	11.9%	-	-	1.2%	100.5%	52.6%	100.0%	4.3%	-	44.1%
BUILD:																
a.CURRENT MO.	83	37	-	-	120	276	81	-	-	357	131	76	4	149	-	360
b.PAST MO.	71	20	-	-	91	215	57	-	-	272	104	38	1	269	-	412
UNIT CHANGE a-b	12	17	-	-	29	61	24	-	-	85	27	38	3	(120)	-	(52)
% CHANGE	16.9%	85.0%	-	-	31.9%	28.4%	42.1%	-	-	31.3%	26.0%	100.0%	300.0%	-44.6%	-	-12.6%
INVENTORY:																
a.CURRENT MO.	406	146	-	-	552	2,858	1,384	-	6	4,248	1,585	303	13	593	60	2,554
b.PAST MO.	361	162	-	-	523	2,777	1,509	-	6	4,292	1,617	307	17	703	60	2,704
UNIT CHANGE a-b	45	(16)	-	-	29	81	(125)	-	-	(44)	(32)	(4)	(4)	(110)	-	(150)
% CHANGE	12.5%	-9.9%	-	-	5.5%	2.9%	-8.3%	-	0.0%	-1.0%	-2.0%	-1.3%	-23.5%	-15.6%	0.0%	-5.5%
NET ORDERS:																
a.CURRENT MO.	65	31	-	-	96	214	71	-	-	285	309	97	6	205	-	617
b.PAST MO.	75	(5)	-	-	70	184	36	-	-	220	84	46	1	84	-	215
UNIT CHANGE a-b	(10)	36	-	-	26	30	35	-	-	65	225	51	5	121	-	402
% CHANGE	-13.3%	-720.0%	-	-	37.1%	16.3%	97.2%	-	-	29.5%	267.9%	110.9%	500.0%	144.0%	-	187.0%
CANCELLATION RATE:																
a.CURRENT MO.	5.8%	6.1%	-	-	5.9%	5.3%	5.3%	-	-	5.3%	9.6%	0.0%	0.0%	22.9%	-	13.2%
b.PAST MO.	5.1%	-	-	-	11.4%	1.1%	5.3%	-	-	1.8%	21.5%	13.2%	50.0%	3.4%	-	13.7%
PP CHANGE	0.7	-	-	-	(5.5)	4.2	0.1	-	-	3.5	(11.8)	(13.2)	(50.0)	19.5	-	(0.4)
RETAIL SALES:																
a.CURRENT MO.	38	53	-	-	91	203	194	-	-	397	244	104	5	203	-	556
b.PAST MO.	32	38	-	-	70	320	159	-	-	479	263	95	4	295	-	657
UNIT CHANGE a-b	6	15	-	-	21	(117)	35	-	-	(82)	(19)	9	1	(92)	-	(101)
% CHANGE	18.8%	39.5%	-	-	30.0%	-36.6%	22.0%	-	-	-17.1%	-7.2%	9.5%	25.0%	-31.2%	-	-15.4%

*Actual data not seasonally adjusted.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
MEXICO
June 2009

UNIT & PERCENT CHANGE: CURRENT MONTH VS. SAME MONTH ONE YEAR AGO

	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
BACKLOG:																
a.CURRENT MO.	137	41	-	-	178	537	443	-	-	980	403	87	6	314	-	810
b.SAME 1 YR. AGO	304	91	-	-	395	1,846	1,763	-	-	3,609	2,019	1,023	34	2,517	-	5,593
UNIT CHANGE a-b	(167)	(50)	-	-	(217)	(1,309)	(1,320)	-	-	(2,629)	(1,616)	(936)	(28)	(2,203)	-	(4,783)
% CHANGE	-54.9%	-54.9%	-	-	-54.9%	-70.9%	-74.9%	-	-	-72.8%	-80.0%	-91.5%	-82.4%	-87.5%	-	-85.5%
BUILD:																
a.CURRENT MO.	83	37	-	-	120	276	81	-	-	357	131	76	4	149	-	360
b.SAME 1 YR. AGO	194	59	-	-	253	835	505	-	-	1,340	904	605	27	1,059	-	2,595
UNIT CHANGE a-b	(111)	(22)	-	-	(133)	(559)	(424)	-	-	(983)	(773)	(529)	(23)	(910)	-	(2,235)
% CHANGE	-57.2%	-37.3%	-	-	-52.6%	-66.9%	-84.0%	-	-	-73.4%	-85.5%	-87.4%	-85.2%	-85.9%	-	-86.1%
INVENTORY:																
a.CURRENT MO.	406	146	-	-	552	2,858	1,384	-	6	4,248	1,585	303	13	593	60	2,554
b.SAME 1 YR. AGO	792	51	-	-	843	4,204	2,211	-	-	6,415	1,890	1,350	100	1,955	60	5,355
UNIT CHANGE a-b	(386)	95	-	-	(291)	(1,346)	(827)	-	6	(2,167)	(305)	(1,047)	(87)	(1,362)	-	(2,801)
% CHANGE	-48.7%	186.3%	-	-	-34.5%	-32.0%	-37.4%	-	-	-33.8%	-16.1%	-77.6%	-87.0%	-69.7%	0.0%	-52.3%
NET ORDERS:																
a.CURRENT MO.	65	31	-	-	96	214	71	-	-	285	309	97	6	205	-	617
b.SAME 1 YR. AGO	98	71	-	-	169	104	269	-	-	373	529	11	24	652	-	1,216
UNIT CHANGE a-b	(33)	(40)	-	-	(73)	110	(198)	-	-	(88)	(220)	86	(18)	(447)	-	(599)
% CHANGE	-33.7%	-56.3%	-	-	-43.2%	105.8%	-73.6%	-	-	-23.6%	-41.6%	781.8%	-75.0%	-68.6%	-	-49.3%
CANCELLATION RATE:																
a.CURRENT MO.	5.8%	6.1%	-	-	5.9%	5.3%	5.3%	-	-	5.3%	9.6%	0.0%	0.0%	22.9%	-	13.2%
b.SAME 1 YR. AGO	0.0%	5.3%	-	-	2.3%	3.7%	4.6%	-	-	4.4%	4.5%	94.3%	0.0%	7.1%	-	17.5%
PP CHANGE	5.8	0.7	-	-	3.6	1.6	0.7	-	-	1.0	5.1	(94.3)	-	15.8	-	(4.3)
RETAIL SALES:																
a.CURRENT MO.	38	53	-	-	91	203	194	-	-	397	244	104	5	203	-	556
b.SAME 1 YR. AGO	139	42	-	-	181	516	406	-	-	922	877	507	29	1,032	-	2,445
UNIT CHANGE a-b	(101)	11	-	-	(90)	(313)	(212)	-	-	(525)	(633)	(403)	(24)	(829)	-	(1,889)
% CHANGE	-72.7%	26.2%	-	-	-49.7%	-60.7%	-52.2%	-	-	-56.9%	-72.2%	-79.5%	-82.8%	-80.3%	-	-77.3%

*Actual data not seasonally adjusted.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
MEXICO
June 2009

UNIT & PERCENT CHANGE: CURRENT 3 MONTHS VS. SAME 3 MONTHS ONE YEAR AGO

	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
BACKLOG:																
a.CURRENT MO.	137	41	-	-	178	537	443	-	-	980	403	87	6	314	-	810
b.SAME 1 YR. AGO	304	91	-	-	395	1,846	1,763	-	-	3,609	2,019	1,023	34	2,517	-	5,593
UNIT CHANGE a-b	(167)	(50)	-	-	(217)	(1,309)	(1,320)	-	-	(2,629)	(1,616)	(936)	(28)	(2,203)	-	(4,783)
% CHANGE	-54.9%	-54.9%	-	-	-54.9%	-70.9%	-74.9%	-	-	-72.8%	-80.0%	-91.5%	-82.4%	-87.5%	-	-85.5%
BUILD:																
a.CURRENT 3 MO.	224	62	-	-	286	717	174	-	-	891	345	153	9	548	-	1,055
b.SAME 1 YR. AGO	542	137	-	-	679	2,478	1,194	-	-	3,672	3,182	1,773	67	2,844	-	7,866
UNIT CHANGE a-b	(318)	(75)	-	-	(393)	(1,761)	(1,020)	-	-	(2,781)	(2,837)	(1,620)	(58)	(2,296)	-	(6,811)
% CHANGE	-58.7%	-54.7%	-	-	-57.9%	-71.1%	-85.4%	-	-	-75.7%	-89.2%	-91.4%	-86.6%	-80.7%	-	-86.6%
INVENTORY:																
a.CURRENT MO.	406	146	-	-	552	2,858	1,384	-	6	4,248	1,585	303	13	593	60	2,554
b.SAME 1 YR. AGO	792	51	-	-	843	4,204	2,211	-	-	6,415	1,890	1,350	100	1,955	60	5,355
UNIT CHANGE a-b	(386)	95	-	-	(291)	(1,346)	(827)	-	6	(2,167)	(305)	(1,047)	(87)	(1,362)	-	(2,801)
% CHANGE	-48.7%	186.3%	-	-	-34.5%	-32.0%	-37.4%	-	-	-33.8%	-16.1%	-77.6%	-87.0%	-69.7%	0.0%	-52.3%
NET ORDERS:																
a.CURRENT 3 MO.	176	24	-	-	200	520	82	-	-	602	476	224	7	319	-	1,026
b.SAME 1 YR. AGO	411	140	-	-	551	1,466	838	-	-	2,304	2,098	1,173	81	3,217	-	6,569
UNIT CHANGE a-b	(235)	(116)	-	-	(351)	(946)	(756)	-	-	(1,702)	(1,622)	(949)	(74)	(2,898)	-	(5,543)
% CHANGE	-57.2%	-82.9%	-	-	-63.7%	-64.5%	-90.2%	-	-	-73.9%	-77.3%	-80.9%	-91.4%	-90.1%	-	-84.4%
CANCELLATION RATE:																
a.CURRENT 3 MO.	4.9%	27.3%	-	-	8.3%	5.8%	5.7%	-	-	5.8%	13.0%	3.0%	22.2%	16.7%	-	12.3%
b.SAME 1 YR. AGO	5.1%	5.4%	-	-	5.2%	26.3%	21.9%	-	-	24.7%	5.3%	27.8%	12.9%	3.9%	-	9.8%
PP CHANGE	(0.2)	21.9	-	-	3.1	(20.5)	(16.2)	-	-	(18.9)	7.7	(24.8)	9.3	12.9	-	2.6
RETAIL SALES:																
a.CURRENT 3 MO.	123	97	-	-	220	738	553	-	-	1,291	760	293	13	1,499	-	2,565
b.SAME 1 YR. AGO	400	120	-	-	520	1,749	1,090	-	-	2,839	2,721	1,582	68	2,813	-	7,184
UNIT CHANGE a-b	(277)	(23)	-	-	(300)	(1,011)	(537)	-	-	(1,548)	(1,961)	(1,289)	(55)	(1,314)	-	(4,619)
% CHANGE	-69.3%	-19.2%	-	-	-57.7%	-57.8%	-49.3%	-	-	-54.5%	-72.1%	-81.5%	-80.9%	-46.7%	-	-64.3%

*Actual data not seasonally adjusted.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
MEXICO
June 2009

UNIT & PERCENT CHANGE: YEAR-TO-DATE VS. YEAR-TO-DATE ONE YEAR AGO

	CI. 5	CI. 5	CI. 5	CI. 5	CI. 5	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
BACKLOG:																
a.CURRENT MO.	137	41	-	-	178	537	443	-	-	980	403	87	6	314	-	810
b.SAME 1 YR. AGO	304	91	-	-	395	1,846	1,763	-	-	3,609	2,019	1,023	34	2,517	-	5,593
UNIT CHANGE a-b	(167)	(50)	-	-	(217)	(1,309)	(1,320)	-	-	(2,629)	(1,616)	(936)	(28)	(2,203)	-	(4,783)
% CHANGE	-54.9%	-54.9%	-	-	-54.9%	-70.9%	-74.9%	-	-	-72.8%	-80.0%	-91.5%	-82.4%	-87.5%	-	-85.5%
BUILD:																
a.CURRENT YTD	419	181	-	-	600	1,187	495	-	-	1,682	596	261	14	931	3	1,805
b.PAST YTD	954	269	-	-	1,223	3,924	2,186	-	-	6,110	5,258	2,943	170	4,922	1	13,294
UNIT CHANGE a-b	(535)	(88)	-	-	(623)	(2,737)	(1,691)	-	-	(4,428)	(4,662)	(2,682)	(156)	(3,991)	2	(11,489)
% CHANGE	-56.1%	-32.7%	-	-	-50.9%	-69.8%	-77.4%	-	-	-72.5%	-88.7%	-91.1%	-91.8%	-81.1%	200.0%	-86.4%
INVENTORY:																
a.CURRENT MO.	406	146	-	-	552	2,858	1,384	-	6	4,248	1,585	303	13	593	60	2,554
b.SAME 1 YR. AGO	792	51	-	-	843	4,204	2,211	-	-	6,415	1,890	1,350	100	1,955	60	5,355
UNIT CHANGE a-b	(386)	95	-	-	(291)	(1,346)	(827)	-	6	(2,167)	(305)	(1,047)	(87)	(1,362)	-	(2,801)
% CHANGE	-48.7%	186.3%	-	-	-34.5%	-32.0%	-37.4%	-	-	-33.8%	-16.1%	-77.6%	-87.0%	-69.7%	0.0%	-52.3%
NET ORDERS:																
a.CURRENT YTD	394	166	-	-	560	1,290	283	-	-	1,573	729	390	11	1,015	3	2,148
b.PAST YTD	1,102	305	-	-	1,407	4,970	3,450	-	-	8,420	5,288	3,637	193	6,377	1	15,496
UNIT CHANGE a-b	(708)	(139)	-	-	(847)	(3,680)	(3,167)	-	-	(6,847)	(4,559)	(3,247)	(182)	(5,362)	2	(13,348)
% CHANGE	-64.2%	-45.6%	-	-	-60.2%	-74.0%	-91.8%	-	-	-81.3%	-86.2%	-89.3%	-94.3%	-84.1%	200.0%	-86.1%
CANCELLATION RATE:																
a.CURRENT YTD	7.1%	9.3%	-	-	7.7%	4.9%	7.5%	-	-	5.4%	12.5%	3.5%	26.7%	6.9%	0.0%	8.4%
b.PAST YTD	3.1%	5.0%	-	-	3.5%	18.1%	7.1%	-	-	13.9%	5.1%	12.8%	6.8%	2.7%	0.0%	6.1%
PP CHANGE	4.0	4.3	-	-	4.2	(13.1)	0.4	-	-	(8.5)	7.3	(9.3)	19.9	4.1	-	2.3
RETAIL SALES:																
a.CURRENT 3 MO.	481	226	-	-	707	1,779	1,159	-	-	2,938	1,541	599	29	1,765	3	3,937
b.SAME 1 YR. AGO	638	252	-	-	890	3,429	1,889	-	-	5,318	4,724	2,775	177	4,947	1	12,624
UNIT CHANGE a-b	(157)	(26)	-	-	(183)	(1,650)	(730)	-	-	(2,380)	(3,183)	(2,176)	(148)	(3,182)	2	(8,687)
% CHANGE	-24.6%	-10.3%	-	-	-20.6%	-48.1%	-38.6%	-	-	-44.8%	-67.4%	-78.4%	-83.6%	-64.3%	200.0%	-68.8%

*Actual data not seasonally adjusted.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
MEXICO
June 2009

SELECT PERIODS: ANNUALIZED

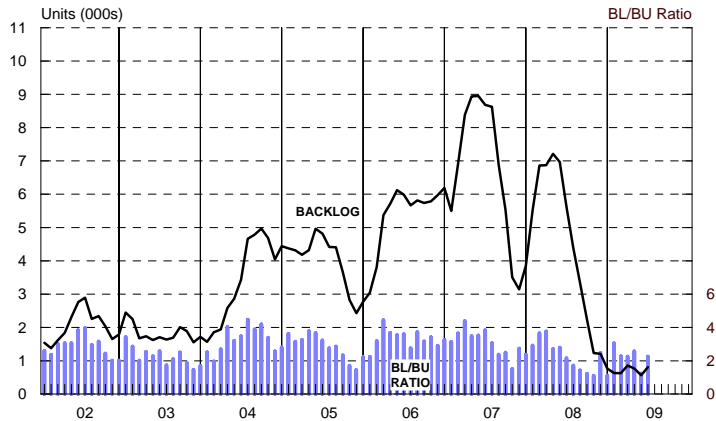
	CI. 5	CI. 5	CI. 5	CI. 5	CI. 5	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8
	<u>TRUCK</u>	<u>BUS</u>	<u>RV</u>	<u>STEP</u>	<u>TOTAL</u>	<u>TRUCK</u>	<u>BUS</u>	<u>RV</u>	<u>STEP</u>	<u>TOTAL</u>	<u>TRACTOR</u>	<u>TRACTOR</u>	<u>TRUCK</u>	<u>TRUCK</u>	<u>OTHER</u>	<u>TOTAL</u>
				<u>VAN</u>					<u>VAN</u>		<u>SLEEPER</u>	<u>DAY CAB</u>	<u>SLEEPER</u>	<u>DAY CAB</u>		
BACKLOG**:																
. CURRENT MO.	137	41	-	-	178	537	443	-	-	980	403	87	6	314	-	810
. 3 MO AGO	156	79	-	-	235	718	461	-	-	1,179	249	25	5	575	3	857
. 6 MO AGO	97	107	-	-	204	426	777	-	-	1,203	175	18	3	570	-	766
. 12 MO AGO	304	91	-	-	395	1,846	1,763	-	-	3,609	2,019	1,023	34	2,517	-	5,593
BUILD:																
. CURRENT MO.	996	444	-	-	1,440	3,312	972	-	-	4,284	1,572	912	48	1,788	-	4,320
. PAST 3 MO.	896	248	-	-	1,144	2,868	696	-	-	3,564	1,380	612	36	2,192	-	4,220
. PAST 6 MO.	838	362	-	-	1,200	2,374	990	-	-	3,364	1,192	522	28	1,862	6	3,610
. PAST 12 MO.	1,034	588	-	-	1,622	3,670	2,614	-	-	6,284	3,931	2,086	143	4,357	3	10,520
INVENTORY**:																
. CURRENT MO.	406	146	-	-	552	2,858	1,384	-	6	4,248	1,585	303	13	593	60	2,554
. 3 MO AGO	309	181	-	-	490	2,924	1,821	-	-	4,745	1,976	573	23	903	60	3,535
. 6 MO AGO	468	191	-	-	659	3,760	2,117	-	-	5,877	2,329	720	97	1,394	60	4,600
. 12 MO AGO	792	51	-	-	843	4,204	2,211	-	-	6,415	1,890	1,350	100	1,955	60	5,355
NET ORDERS:																
. CURRENT MO.	780	372	-	-	1,152	2,568	852	-	-	3,420	3,708	1,164	72	2,460	-	7,404
. PAST 3 MO.	704	96	-	-	800	2,080	328	-	-	2,408	1,904	896	28	1,276	-	4,104
. PAST 6 MO.	788	332	-	-	1,120	2,580	566	-	-	3,146	1,458	780	22	2,030	6	4,296
. PAST 12 MO.	803	589	-	-	1,392	2,389	1,330	-	-	3,719	2,367	1,111	99	2,551	3	6,131
CANCELLATION RATE:																
. CURRENT MO.	5.8%	6.1%	-	-	5.9%	5.3%	5.3%	-	-	5.3%	9.6%	0.0%	0.0%	22.9%	-	13.2%
. PAST 3 MO.	4.9%	27.3%	-	-	8.3%	5.8%	5.7%	-	-	5.8%	13.0%	3.0%	22.2%	16.7%	-	12.3%
. PAST 6 MO.	7.1%	9.3%	-	-	7.7%	4.9%	7.5%	-	-	5.4%	12.5%	3.5%	26.7%	6.9%	0.0%	8.4%
. PAST 12 MO.	7.9%	14.8%	-	-	10.9%	7.3%	15.3%	-	-	10.3%	8.6%	16.9%	21.4%	9.5%	0.0%	10.8%
RETAIL SALES:																
. CURRENT MO.	456	636	-	-	1,092	2,436	2,328	-	-	4,764	2,928	1,248	60	2,436	-	6,672
. PAST 3 MO.	492	388	-	-	880	2,952	2,212	-	-	5,164	3,040	1,172	52	3,512	-	7,776
. PAST 6 MO.	962	452	-	-	1,414	3,558	2,318	-	-	5,876	3,082	1,198	58	3,530	6	7,874
. PAST 12 MO.	1,370	493	-	-	1,863	4,878	3,458	-	-	8,336	5,563	2,425	166	5,527	3	13,684

*Actual data not seasonally adjusted.

** Since BACKLOG and INVENTORY are non-additive, 3, 6, and 12 month data points are actuals.

MEXICO CLASS 8: BACKLOG & BL/BU RATIO

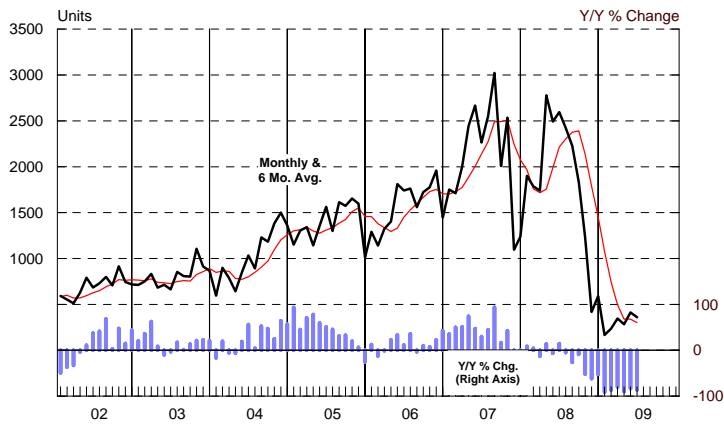
January '02 - June '09 (Not Seasonally Adjusted)



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MEXICO CLASS 8: BUILD

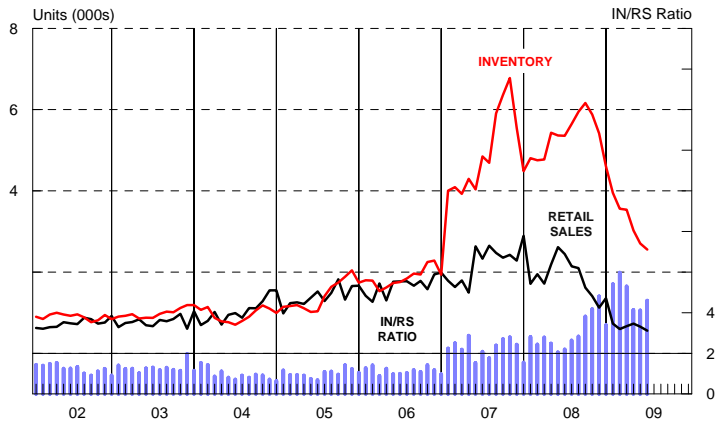
January '02 - June '09 (Not Seasonally Adjusted)



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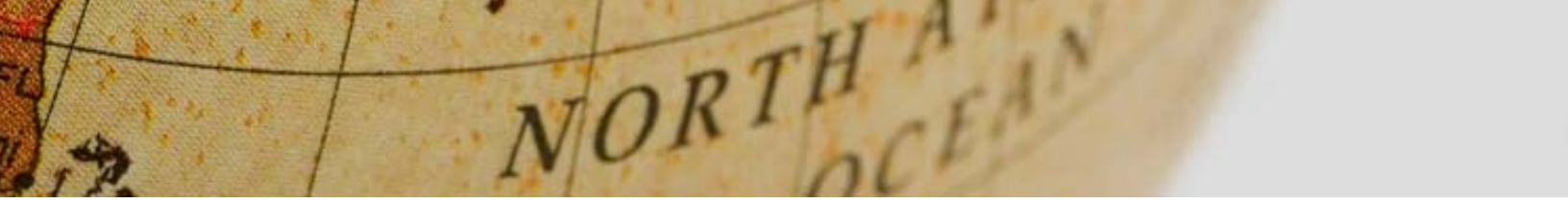
MEXICO CLASS 8: INVENTORY & RETAIL SALES

January '02 - June '09 (Not Seasonally Adjusted)



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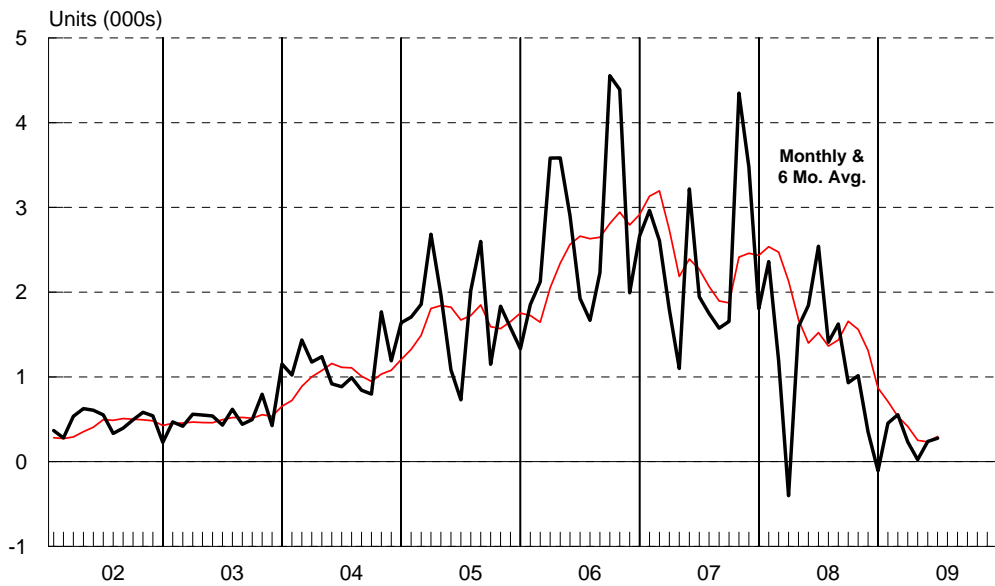


EXPORT

JUNE & YTD 2009 DATA

EXPORT CLASS 8: NET ORDERS

January '02 - June '09 (Not Seasonally Adjusted)



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TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
EXPORT
June 2009

CURRENT MONTH STATISTICS

VARIABLE	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
. Backlog	-	-	-	-	-	155	224	-	-	379	227	1,037	23	686	70	2,043
. Build	12	-	-	-	12	19	39	-	-	58	49	118	3	297	29	496
. Inventory	2	-	-	-	2	73	100	-	-	173	73	35	-	2,977	25	3,110
. New Orders	12	-	-	-	12	144	26	-	-	170	120	77	-	116	30	343
. Orders Cancel	-	-	-	-	-	-	-	-	-	-	7	28	-	31	1	67
. Net Orders	12	-	-	-	12	144	26	-	-	170	113	49	-	85	29	276
. Retail Sales	17	-	-	-	17	49	39	-	-	88	47	118	2	298	29	494
MEMO: Sales of Japanese Imports					-					-						

MONTHLY PERFORMANCE:

June	21 Days															
. Net Orders: un/dy.	1	-	-	-	1	7	1	-	-	8	5	2	-	4	1	13
. Build: units/day	1	-	-	-	1	1	2	-	-	3	2	6	0	14	1	24
. Retail Sales:un/dy.	1	-	-	-	1	2	2	-	-	4	2	6	0	14	1	24
. Orders Cancel: %	0.0%	-	-	-	0.0%	0.0%	0.0%	-	-	0.0%	5.8%	36.4%	-	26.7%	3.3%	19.5%
. Backlog/Build @ rate in months**	-	-	-	-	-	8.2	5.7	-	-	6.5	4.6	8.8	7.7	2.3	2.4	4.1
. Inventory/R.S. @ rate in months	0.1	-	-	-	0.1	1.5	2.6	-	-	2.0	1.6	0.3	-	10.0	0.9	6.3

*Actual data not seasonally adjusted.

** Backlog to Build Ratio is calculated using fixed monthly build of 21 days.

Class 8 Other includes Autocar, Oshkosh, and Terex Advance Mixer.

NOTE: Data supplied for your internal use only. External distribution is not permitted without prior approval. Electronic or other re-release of Classes 5-8 vehicle statistics is not authorized except in written summaries (no data tables) supporting the business of the subscribing SOI company. ACT Research Co., LLC must be credited as the data source.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
EXPORT
June 2009

YEAR-TO-DATE STATISTICS

VARIABLE	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
. Backlog	-	-	-	-	-	155	224	-	-	379	227	1,037	23	686	70	2,043
. Build	97	-	-	-	97	217	185	-	-	402	418	841	20	2,514	149	3,942
. Inventory	2	-	-	-	2	73	100	-	-	173	73	35	-	2,977	25	3,110
. New Orders	81	-	-	-	81	249	135	-	-	384	450	760	6	1,273	157	2,646
. Orders Cancel	-	-	-	-	-	2	100	-	-	102	28	495	15	325	6	869
. Net Orders	81	-	-	-	81	247	35	-	-	282	422	265	(9)	948	151	1,777
. Retail Sales	98	-	-	-	98	305	202	-	-	507	367	911	13	3,008	149	4,448
MEMO: Sales of Japanese Imports					-					-						

MONTHLY PERFORMANCE:

June 114 Days

. Net Orders: un/dy.	1	-	-	-	1	2	0	-	-	2	4	2	(0)	8	1	16
. Build: units/day	1	-	-	-	1	2	2	-	-	4	4	7	0	22	1	35
. Retail Sales:un/dy.	1	-	-	-	1	3	2	-	-	4	3	8	0	26	1	39
. Orders Cancel: %	0.0%	-	-	-	0.0%	0.8%	74.1%	-	-	26.6%	6.2%	65.1%	250.0%	25.5%	3.8%	32.8%
. Backlog/Build @ rate in months**	-	-	-	-	-	3.9	6.6	-	-	5.1	2.9	6.7	6.2	1.5	2.6	2.8
. Inventory/R.S. @ rate in months	0.1	-	-	-	0.1	1.3	2.7	-	-	1.9	1.1	0.2	-	5.4	0.9	3.8

*Actual data not seasonally adjusted.

** Backlog to Build Ratio is calculated using fixed monthly build of 21 days.

Class 8 Other includes Autocar, Oshkosh, and Terex Advance Mixer.

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TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
EXPORT
June 2009

UNIT & PERCENT CHANGE: CURRENT MONTH VS. PAST MONTH

	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
BACKLOG:																
a.CURRENT MO.	-	-	-	-	-	155	224	-	-	379	227	1,037	23	686	70	2,043
b.PAST MO.	-	-	-	-	-	30	237	-	-	267	166	1,115	28	879	70	2,258
UNIT CHANGE a-b	-	-	-	-	-	125	(13)	-	-	112	61	(78)	(5)	(193)	-	(215)
% CHANGE	-	-	-	-	-	416.7%	-5.5%	-	-	41.9%	36.7%	-7.0%	-17.9%	-22.0%	0.0%	-9.5%
BUILD:																
a.CURRENT MO.	12	-	-	-	12	19	39	-	-	58	49	118	3	297	29	496
b.PAST MO.	17	-	-	-	17	26	8	-	-	34	86	87	3	282	29	487
UNIT CHANGE a-b	(5)	-	-	-	(5)	(7)	31	-	-	24	(37)	31	-	15	-	9
% CHANGE	-29.4%	-	-	-	-29.4%	-26.9%	387.5%	-	-	70.6%	-43.0%	35.6%	0.0%	5.3%	0.0%	1.8%
INVENTORY:																
a.CURRENT MO.	2	-	-	-	2	73	100	-	-	173	73	35	-	2,977	25	3,110
b.PAST MO.	5	-	-	-	5	77	114	-	-	191	71	45	1	2,998	25	3,140
UNIT CHANGE a-b	(3)	-	-	-	(3)	(4)	(14)	-	-	(18)	2	(10)	(1)	(21)	-	(30)
% CHANGE	-60.0%	-	-	-	-60.0%	-5.2%	-12.3%	-	-	-9.4%	2.8%	-22.2%	-100.0%	-0.7%	0.0%	-1.0%
NET ORDERS:																
a.CURRENT MO.	12	-	-	-	12	144	26	-	-	170	113	49	-	85	29	276
b.PAST MO.	11	-	-	-	11	15	7	-	-	22	72	112	(1)	26	29	238
UNIT CHANGE a-b	1	-	-	-	1	129	19	-	-	148	41	(63)	1	59	-	38
% CHANGE	9.1%	-	-	-	9.1%	860.0%	271.4%	-	-	672.7%	56.9%	-56.3%	-100.0%	226.9%	0.0%	16.0%
CANCELLATION RATE:																
a.CURRENT MO.	0.0%	-	-	-	0.0%	0.0%	0.0%	-	-	0.0%	5.8%	36.4%	-	26.7%	3.3%	19.5%
b.PAST MO.	0.0%	-	-	-	0.0%	0.0%	0.0%	-	-	0.0%	0.0%	6.7%	-	80.7%	3.3%	33.3%
PP CHANGE	-	-	-	-	-	-	-	-	-	-	5.8	29.7	-	(54.0)	-	(13.8)
RETAIL SALES:																
a.CURRENT MO.	17	-	-	-	17	49	39	-	-	88	47	118	2	298	29	494
b.PAST MO.	16	-	-	-	16	50	17	-	-	67	60	112	3	188	29	392
UNIT CHANGE a-b	1	-	-	-	1	(1)	22	-	-	21	(13)	6	(1)	110	-	102
% CHANGE	6.3%	-	-	-	6.3%	-2.0%	129.4%	-	-	31.3%	-21.7%	5.4%	-33.3%	58.5%	0.0%	26.0%

*Actual data not seasonally adjusted.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
EXPORT
June 2009

UNIT & PERCENT CHANGE: CURRENT MONTH VS. SAME MONTH ONE YEAR AGO

	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
BACKLOG:																
a.CURRENT MO.	-	-	-	-	-	155	224	-	-	379	227	1,037	23	686	70	2,043
b.SAME 1 YR. AGO	-	-	-	-	-	275	681	-	-	956	1,282	3,247	24	3,939	70	8,562
UNIT CHANGE a-b	-	-	-	-	-	(120)	(457)	-	-	(577)	(1,055)	(2,210)	(1)	(3,253)	-	(6,519)
% CHANGE	-	-	-	-	-	-43.6%	-67.1%	-	-	-60.4%	-82.3%	-68.1%	-4.2%	-82.6%	0.0%	-76.1%
BUILD:																
a.CURRENT MO.	12	-	-	-	12	19	39	-	-	58	49	118	3	297	29	496
b.SAME 1 YR. AGO	20	-	-	-	20	196	30	-	-	226	313	715	7	1,631	82	2,748
UNIT CHANGE a-b	(8)	-	-	-	(8)	(177)	9	-	-	(168)	(264)	(597)	(4)	(1,334)	(53)	(2,252)
% CHANGE	-40.0%	-	-	-	-40.0%	-90.3%	30.0%	-	-	-74.3%	-84.3%	-83.5%	-57.1%	-81.8%	-64.6%	-82.0%
INVENTORY:																
a.CURRENT MO.	2	-	-	-	2	73	100	-	-	173	73	35	-	2,977	25	3,110
b.SAME 1 YR. AGO	1	-	-	-	1	172	137	-	-	309	124	217	1	1,760	25	2,127
UNIT CHANGE a-b	1	-	-	-	1	(99)	(37)	-	-	(136)	(51)	(182)	(1)	1,217	-	983
% CHANGE	100.0%	-	-	-	100.0%	-57.6%	-27.0%	-	-	-44.0%	-41.1%	-83.9%	-100.0%	69.1%	0.0%	46.2%
NET ORDERS:																
a.CURRENT MO.	12	-	-	-	12	144	26	-	-	170	113	49	-	85	29	276
b.SAME 1 YR. AGO	20	-	-	-	20	84	2	-	-	86	552	969	11	927	82	2,541
UNIT CHANGE a-b	(8)	-	-	-	(8)	60	24	-	-	84	(439)	(920)	(11)	(842)	(53)	(2,265)
% CHANGE	-40.0%	-	-	-	-40.0%	71.4%	1200.0%	-	-	97.7%	-79.5%	-94.9%	-100.0%	-90.8%	-64.6%	-89.1%
CANCELLATION RATE:																
a.CURRENT MO.	0.0%	-	-	-	0.0%	0.0%	0.0%	-	-	0.0%	5.8%	36.4%	-	26.7%	3.3%	19.5%
b.SAME 1 YR. AGO	0.0%	-	-	-	0.0%	6.7%	0.0%	-	-	6.5%	0.2%	7.4%	0.0%	6.8%	4.7%	5.6%
PP CHANGE	-	-	-	-	-	(6.7)	-	-	-	(6.5)	5.7	28.9	-	19.9	(1.3)	13.9
RETAIL SALES:																
a.CURRENT MO.	17	-	-	-	17	49	39	-	-	88	47	118	2	298	29	494
b.SAME 1 YR. AGO	26	-	-	-	26	207	28	-	-	235	300	739	7	1,002	82	2,130
UNIT CHANGE a-b	(9)	-	-	-	(9)	(158)	11	-	-	(147)	(253)	(621)	(5)	(704)	(53)	(1,636)
% CHANGE	-34.6%	-	-	-	-34.6%	-76.3%	39.3%	-	-	-62.6%	-84.3%	-84.0%	-71.4%	-70.3%	-64.6%	-76.8%

*Actual data not seasonally adjusted.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
EXPORT
June 2009

UNIT & PERCENT CHANGE: CURRENT 3 MONTHS VS. SAME 3 MONTHS ONE YEAR AGO

	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
BACKLOG:																
a.CURRENT MO.	-	-	-	-	-	155	224	-	-	379	227	1,037	23	686	70	2,043
b.SAME 1 YR. AGO	-	-	-	-	-	275	681	-	-	956	1,282	3,247	24	3,939	70	8,562
UNIT CHANGE a-b	-	-	-	-	-	(120)	(457)	-	-	(577)	(1,055)	(2,210)	(1)	(3,253)	-	(6,519)
% CHANGE	-	-	-	-	-	-43.6%	-67.1%	-	-	-60.4%	-82.3%	-68.1%	-4.2%	-82.6%	0.0%	-76.1%
BUILD:																
a.CURRENT 3 MO.	41	-	-	-	41	86	52	-	-	138	187	378	11	708	87	1,371
b.SAME 1 YR. AGO	64	-	-	-	64	495	152	-	-	647	878	2,051	20	4,987	275	8,211
UNIT CHANGE a-b	(23)	-	-	-	(23)	(409)	(100)	-	-	(509)	(691)	(1,673)	(9)	(4,279)	(188)	(6,840)
% CHANGE	-35.9%	-	-	-	-35.9%	-82.6%	-65.8%	-	-	-78.7%	-78.7%	-81.6%	-45.0%	-85.8%	-68.4%	-83.3%
INVENTORY:																
a.CURRENT MO.	2	-	-	-	2	73	100	-	-	173	73	35	-	2,977	25	3,110
b.SAME 1 YR. AGO	1	-	-	-	1	172	137	-	-	309	124	217	1	1,760	25	2,127
UNIT CHANGE a-b	1	-	-	-	1	(99)	(37)	-	-	(136)	(51)	(182)	(1)	1,217	-	983
% CHANGE	100.0%	-	-	-	100.0%	-57.6%	-27.0%	-	-	-44.0%	-41.1%	-83.9%	-100.0%	69.1%	0.0%	46.2%
NET ORDERS:																
a.CURRENT 3 MO.	36	-	-	-	36	193	(63)	-	-	130	217	(10)	(9)	250	88	536
b.SAME 1 YR. AGO	67	-	-	-	67	361	429	-	-	790	1,200	2,057	42	2,407	276	5,982
UNIT CHANGE a-b	(31)	-	-	-	(31)	(168)	(492)	-	-	(660)	(983)	(2,067)	(51)	(2,157)	(188)	(5,446)
% CHANGE	-46.3%	-	-	-	-46.3%	-46.5%	-114.7%	-	-	-83.5%	-81.9%	-100.5%	-121.4%	-89.6%	-68.1%	-91.0%
CANCELLATION RATE:																
a.CURRENT 3 MO.	0.0%	-	-	-	0.0%	0.0%	270.3%	-	-	43.5%	4.8%	103.0%	1000.0%	49.0%	3.3%	53.3%
b.SAME 1 YR. AGO	0.0%	-	-	-	0.0%	16.2%	0.0%	-	-	8.1%	0.5%	7.3%	0.0%	30.8%	4.5%	17.3%
PP CHANGE	-	-	-	-	-	(16.2)	270.3	-	-	35.3	4.3	95.7	1,000.0	18.1	(1.2)	35.9
RETAIL SALES:																
a.CURRENT 3 MO.	45	-	-	-	45	145	61	-	-	206	161	409	9	1,644	87	2,310
b.SAME 1 YR. AGO	73	-	-	-	73	475	163	-	-	638	823	2,098	20	2,694	275	5,910
UNIT CHANGE a-b	(28)	-	-	-	(28)	(330)	(102)	-	-	(432)	(662)	(1,689)	(11)	(1,050)	(188)	(3,600)
% CHANGE	-38.4%	-	-	-	-38.4%	-69.5%	-62.6%	-	-	-67.7%	-80.4%	-80.5%	-55.0%	-39.0%	-68.4%	-60.9%

*Actual data not seasonally adjusted.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
EXPORT
June 2009

UNIT & PERCENT CHANGE: YEAR-TO-DATE VS. YEAR-TO-DATE ONE YEAR AGO

	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
BACKLOG:																
a.CURRENT MO.	-	-	-	-	-	155	224	-	-	379	227	1,037	23	686	70	2,043
b.SAME 1 YR. AGO	-	-	-	-	-	275	681	-	-	956	1,282	3,247	24	3,939	70	8,562
UNIT CHANGE a-b	-	-	-	-	-	(120)	(457)	-	-	(577)	(1,055)	(2,210)	(1)	(3,253)	-	(6,519)
% CHANGE	-	-	-	-	-	-43.6%	-67.1%	-	-	-60.4%	-82.3%	-68.1%	-4.2%	-82.6%	0.0%	-76.1%
BUILD:																
a.CURRENT YTD	97	-	-	-	97	217	185	-	-	402	418	841	20	2,514	149	3,942
b.PAST YTD	136	-	-	-	136	873	301	-	-	1,174	1,711	3,831	43	9,655	585	15,825
UNIT CHANGE a-b	(39)	-	-	-	(39)	(656)	(116)	-	-	(772)	(1,293)	(2,990)	(23)	(7,141)	(436)	(11,883)
% CHANGE	-28.7%	-	-	-	-28.7%	-75.1%	-38.5%	-	-	-65.8%	-75.6%	-78.0%	-53.5%	-74.0%	-74.5%	-75.1%
INVENTORY:																
a.CURRENT MO.	2	-	-	-	2	73	100	-	-	173	73	35	-	2,977	25	3,110
b.SAME 1 YR. AGO	1	-	-	-	1	172	137	-	-	309	124	217	1	1,760	25	2,127
UNIT CHANGE a-b	1	-	-	-	1	(99)	(37)	-	-	(136)	(51)	(182)	(1)	1,217	-	983
% CHANGE	100.0%	-	-	-	100.0%	-57.6%	-27.0%	-	-	-44.0%	-41.1%	-83.9%	-100.0%	69.1%	0.0%	46.2%
NET ORDERS:																
a.CURRENT YTD	81	-	-	-	81	247	35	-	-	282	422	265	(9)	948	151	1,777
b.PAST YTD	146	-	-	-	146	944	448	-	-	1,392	1,991	2,203	76	4,274	587	9,131
UNIT CHANGE a-b	(65)	-	-	-	(65)	(697)	(413)	-	-	(1,110)	(1,569)	(1,938)	(85)	(3,326)	(436)	(7,354)
% CHANGE	-44.5%	-	-	-	-44.5%	-73.8%	-92.2%	-	-	-79.7%	-78.8%	-88.0%	-111.8%	-77.8%	-74.3%	-80.5%
CANCELLATION RATE:																
a.CURRENT YTD	0.0%	-	-	-	0.0%	0.8%	74.1%	-	-	26.6%	6.2%	65.1%	250.0%	25.5%	3.8%	32.8%
b.PAST YTD	0.0%	-	-	-	0.0%	9.7%	0.7%	-	-	7.0%	8.3%	48.9%	9.5%	34.1%	4.6%	33.2%
PP CHANGE	-	-	-	-	-	(8.9)	73.4	-	-	19.6	(2.1)	16.2	240.5	(8.6)	(0.7)	(0.3)
RETAIL SALES:																
a.CURRENT 3 MO.	98	-	-	-	98	305	202	-	-	507	367	911	13	3,008	149	4,448
b.SAME 1 YR. AGO	153	-	-	-	153	986	308	-	-	1,294	1,681	3,805	43	5,697	585	11,811
UNIT CHANGE a-b	(55)	-	-	-	(55)	(681)	(106)	-	-	(787)	(1,314)	(2,894)	(30)	(2,689)	(436)	(7,363)
% CHANGE	-35.9%	-	-	-	-35.9%	-69.1%	-34.4%	-	-	-60.8%	-78.2%	-76.1%	-69.8%	-47.2%	-74.5%	-62.3%

*Actual data not seasonally adjusted.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
EXPORT
June 2009

SELECT PERIODS: ANNUALIZED

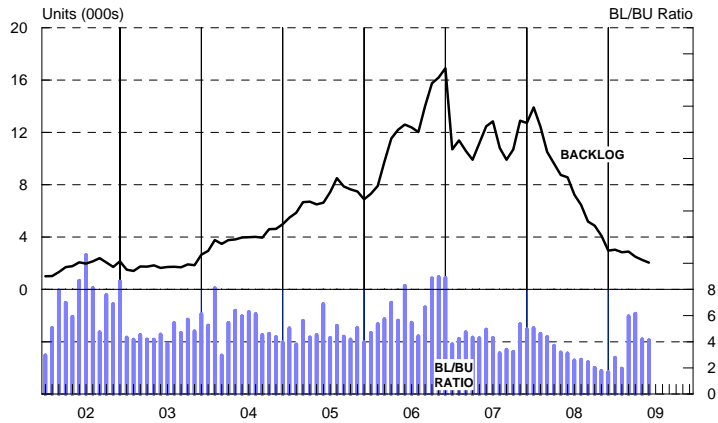
	CI. 5	CI. 5	CI. 5	CI. 5	CI. 5	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 6-7	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8	CI. 8
	<u>TRUCK</u>	<u>BUS</u>	<u>RV</u>	<u>STEP</u>	<u>TOTAL</u>	<u>TRUCK</u>	<u>BUS</u>	<u>RV</u>	<u>STEP</u>	<u>TOTAL</u>	<u>TRACTOR</u>	<u>TRACTOR</u>	<u>TRACTOR</u>	<u>TRACTOR</u>	<u>OTHER</u>	<u>TOTAL</u>
				<u>VAN</u>					<u>VAN</u>		<u>SLEEPER</u>	<u>DAY CAB</u>	<u>SLEEPER</u>	<u>DAY CAB</u>		
BACKLOG**:																
. CURRENT MO.	-	-	-	-	-	155	224	-	-	379	227	1,037	23	686	70	2,043
. 3 MO AGO	5	-	-	-	5	48	339	-	-	387	229	1,413	35	1,139	70	2,886
. 6 MO AGO	16	-	-	-	16	125	644	-	-	769	195	1,653	49	993	70	2,960
. 12 MO AGO	-	-	-	-	-	275	681	-	-	956	1,282	3,247	24	3,939	70	8,562
BUILD:																
. CURRENT MO.	144	-	-	-	144	228	468	-	-	696	588	1,416	36	3,564	348	5,952
. PAST 3 MO.	164	-	-	-	164	344	208	-	-	552	748	1,512	44	2,832	348	5,484
. PAST 6 MO.	194	-	-	-	194	434	370	-	-	804	836	1,682	40	5,028	298	7,884
. PAST 12 MO.	254	-	-	-	254	1,031	443	-	-	1,474	2,193	4,228	49	10,450	321	17,241
INVENTORY**:																
. CURRENT MO.	2	-	-	-	2	73	100	-	-	173	73	35	-	2,977	25	3,110
. 3 MO AGO	2	-	-	-	2	71	108	-	-	179	86	101	2	3,022	25	3,236
. 6 MO AGO	16	-	-	-	16	192	105	-	-	297	61	136	-	3,594	25	3,816
. 12 MO AGO	1	-	-	-	1	172	137	-	-	309	124	217	1	1,760	25	2,127
NET ORDERS:																
. CURRENT MO.	144	-	-	-	144	1,728	312	-	-	2,040	1,356	588	-	1,020	348	3,312
. PAST 3 MO.	144	-	-	-	144	772	(252)	-	-	520	868	(40)	(36)	1,000	352	2,144
. PAST 6 MO.	162	-	-	-	162	494	70	-	-	564	844	530	(18)	1,896	302	3,554
. PAST 12 MO.	254	-	-	-	254	1,070	261	-	-	1,331	1,179	2,176	43	3,273	324	6,995
CANCELLATION RATE:																
. CURRENT MO.	0.0%	-	-	-	0.0%	0.0%	0.0%	-	-	0.0%	5.8%	36.4%	-	26.7%	3.3%	19.5%
. PAST 3 MO.	0.0%	-	-	-	0.0%	0.0%	270.3%	-	-	43.5%	4.8%	103.0%	1000.0%	49.0%	3.3%	53.3%
. PAST 6 MO.	0.0%	-	-	-	0.0%	0.8%	74.1%	-	-	26.6%	6.2%	65.1%	250.0%	25.5%	3.8%	32.8%
. PAST 12 MO.	0.0%	-	-	-	0.0%	10.2%	45.9%	-	-	20.5%	22.4%	27.4%	32.8%	23.9%	4.1%	24.1%
RETAIL SALES:																
. CURRENT MO.	204	-	-	-	204	588	468	-	-	1,056	564	1,416	24	3,576	348	5,928
. PAST 3 MO.	180	-	-	-	180	580	244	-	-	824	644	1,636	36	2,764	348	5,428
. PAST 6 MO.	196	-	-	-	196	610	404	-	-	1,014	734	1,822	26	6,016	298	8,896
. PAST 12 MO.	275	-	-	-	275	1,193	450	-	-	1,643	1,989	4,221	31	6,902	321	13,464

*Actual data not seasonally adjusted.

** Since BACKLOG and INVENTORY are non-additive, 3, 6, and 12 month data points are actuals.

EXPORT CLASS 8: BACKLOG & BL/BU RATIO

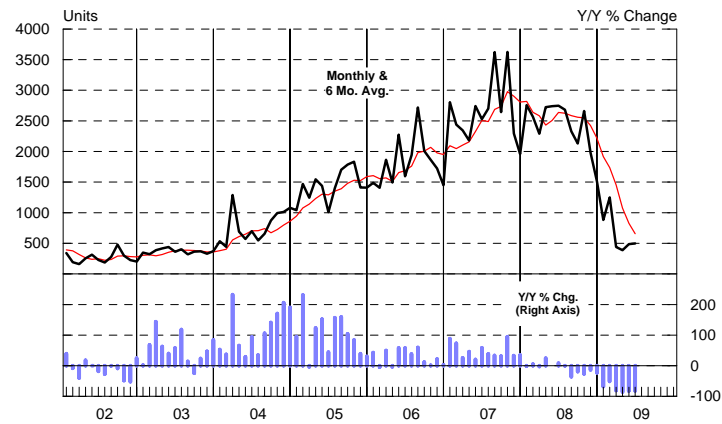
January '02 - June '09 (Not Seasonally Adjusted)



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EXPORT CLASS 8: BUILD

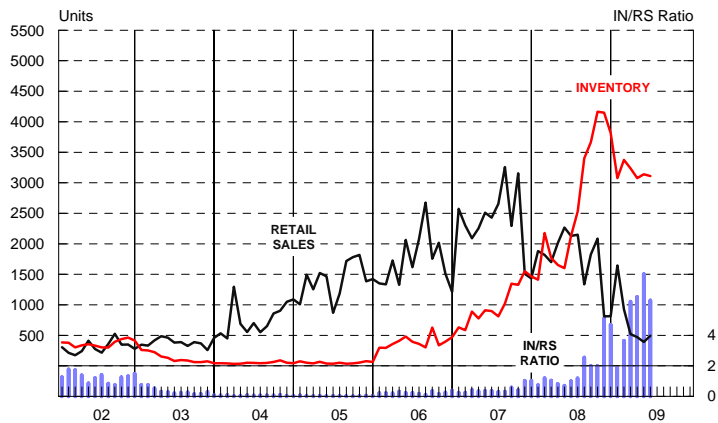
January '02 - June '09 (Not Seasonally Adjusted)



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EXPORT CLASS 8: INVENTORY & RETAIL SALES

January '02 - June '09 (Not Seasonally Adjusted)



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TOTAL NORTH AMERICA

U.S., CANADA, EXPORTS, & MEXICO

JUNE & YTD 2009 DATA

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
NORTH AMERICA
June 2009

CURRENT MONTH STATISTICS

VARIABLE	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
. Backlog	7,938	85	25	-	8,048	9,477	6,413	874	577	17,341	23,708	12,488	208	7,738	550	44,692
. Build	2,524	74	50	-	2,648	3,383	2,520	73	31	6,007	4,837	2,552	33	2,269	206	9,897
. Inventory	20,867	168	25	-	21,060	31,452	3,233	392	98	35,175	10,509	6,189	305	16,190	235	33,428
. New Orders	1,313	41	50	-	1,404	3,009	1,763	100	269	5,141	5,294	2,523	30	3,046	216	11,109
. Orders Cancel	479	23	10	-	512	674	41	50	-	765	1,639	641	-	439	10	2,729
. Net Orders	834	18	40	-	892	2,335	1,722	50	269	4,376	3,655	1,882	30	2,607	206	8,380
. Retail Sales	2,796	83	50	-	2,929	3,779	2,524	72	27	6,402	4,624	2,725	34	2,763	206	10,352
MEMO: Sales of Japanese Imports					264					347						

MONTHLY PERFORMANCE:

June	21 Days															
. Net Orders: un/dy.	40	1	2	-	42	111	82	2	13	208	174	90	1	124	10	399
. Build: units/day	120	4	2	-	126	161	120	3	1	286	230	122	2	108	10	471
. Retail Sales:un/dy.	133	4	2	-	139	180	120	3	1	305	220	130	2	132	10	493
. Orders Cancel: %	36.5%	56.1%	20.0%	-	36.5%	22.4%	2.3%	50.0%	0.0%	14.9%	31.0%	25.4%	0.0%	14.4%	4.6%	24.6%
. Backlog/Build @ rate in months**	3.1	1.1	0.5	-	3.0	2.8	2.5	12.0	18.6	2.9	4.9	4.9	6.3	3.4	2.7	4.5
. Inventory/R.S. @ rate in months	7.5	2.0	0.5	-	7.2	8.3	1.3	5.4	3.6	5.5	2.3	2.3	9.0	5.9	1.1	3.2

*Actual data not seasonally adjusted.

** Backlog to Build Ratio is calculated using fixed monthly build of 21 days.

Class 8 Other includes Autocar, Oshkosh, and Terex Advance Mixer.

NOTE: Data supplied for your internal use only. External distribution is not permitted without prior approval. Electronic or other re-release of classes 5-8 vehicle statistics is not authorized except in written summaries (no data tables) supporting the business of the subscribing SOI company. ACT Research Co., LLC must be credited as the data source.

TRUCK, BUS, and RV INDUSTRY MANAGEMENT STATISTICS*
NORTH AMERICA
June 2009

YEAR-TO-DATE STATISTICS

VARIABLE	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 5	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 6-7	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8	Cl. 8
	TRUCK	BUS	RV	STEP VAN	TOTAL	TRUCK	BUS	RV	STEP VAN	TOTAL	TRACTOR SLEEPER	TRACTOR DAY CAB	TRUCK SLEEPER	TRUCK DAY CAB	OTHER	TOTAL
. Backlog	7,938	85	25	-	8,048	9,477	6,413	874	577	17,341	23,708	12,488	208	7,738	550	44,692
. Build	12,450	326	376	-	13,152	19,165	12,841	624	736	33,366	20,651	15,070	171	16,287	1,154	53,333
. Inventory	20,867	168	25	-	21,060	31,452	3,233	392	98	35,175	10,509	6,189	305	16,190	235	33,428
. New Orders	8,242	331	326	-	8,899	18,780	11,833	757	644	32,014	25,180	15,966	141	15,673	1,212	58,172
. Orders Cancel	1,435	38	170	-	1,643	2,177	624	613	27	3,441	6,465	3,134	41	1,835	58	11,533
. Net Orders	6,807	293	156	-	7,256	16,603	11,209	144	617	28,573	18,715	12,832	100	13,838	1,154	46,639
. Retail Sales	14,049	379	430	-	14,858	22,225	13,506	789	736	37,256	22,397	16,513	259	19,478	1,154	59,801
MEMO: Sales of Japanese Imports					1,208					2,130						

MONTHLY PERFORMANCE:

June 114 Days

. Net Orders: un/dy.	60	3	1	-	64	146	98	1	5	251	164	113	1	121	10	409
. Build: units/day	109	3	3	-	115	168	113	5	6	293	181	132	2	143	10	468
. Retail Sales:un/dy.	123	3	4	-	130	195	118	7	6	327	196	145	2	171	10	525
. Orders Cancel: %	17.4%	11.5%	52.1%	-	18.5%	11.6%	5.3%	81.0%	4.2%	10.7%	25.7%	19.6%	29.1%	11.7%	4.8%	19.8%
. Backlog/Build @ rate in months**	3.5	1.4	0.4	-	3.3	2.7	2.7	7.6	4.3	2.8	6.2	4.5	6.6	2.6	2.6	4.5
. Inventory/R.S. @ rate in months	8.1	2.4	0.3	-	7.7	7.7	1.3	2.7	0.7	5.1	2.5	2.0	6.4	4.5	1.1	3.0

*Actual data not seasonally adjusted.

** Backlog to Build Ratio is calculated using fixed monthly build of 21 days.

Class 8 Other includes Autocar, Oshkosh, and Terex Advance Mixer.

NOTE: Data supplied for your internal use only. External distribution is not permitted without prior approval. Electronic or other re-release of classes 5-8 vehicle statistics is not authorized except in written summaries (no data tables) supporting the business of the subscribing SOI company. ACT Research Co., LLC must be credited as the data source.



**STATE OF THE INDUSTRY SERIES
CLASSES 5-8 VEHICLES BY COUNTRY**